

## FORM L-35-DOWNGRADING OF INVESTMENTS

(Read with Regulation 10)

PART - A

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: December 31, 2020

Name of Fund Life

Statement of Downgraded Investments

Periodicity of Submission: Quarterly

*Rs Thousands*

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A	<i>During the quarter</i>								
B.	<i>As on Date</i>								
1	2% TATA STEEL LTD NCD (MD 23/04/2022)	ECOS	1,66,457.42	22.05.2012	ICRA-LONG	AA+	AA	28.10.2016	
2	8.15% TATA STEEL LTD NCD (MD 01/10/2026)	ECOS	5,49,538.05	04.10.2016	ICRA-LONG	AA+	AA	28.10.2016	
3	7.59% PNB HOUSING FINANCE LTD NCD (MD 27/07/2022)	HTDN	49,965.47	26.07.2017	CARE-LONG	AAA	AA	09.03.2020	
4	8.07% ENERGY EFFICIENCY SERVICES LTD NCD STRPP B (MD 20/09/2021)	IORL	99,938.21	20.12.2016	CARE-LONG	AA	A+	24.09.2020	
5	8.85% YES BANK LTD NCD (24/02/2025)*	IORL	2,49,861.61	24.02.2015	CARE-LONG	AA+	BBB	10.11.2020	
6	9.81% TATA MOTORS LTD NCD (MD 20/08/2024)	ORAD	1,49,858.86	17.09.2014	CARE-LONG	AA	AA-	05.08.2019	
7	9.35% TATA MOTORS LTD NCD (MD 10/11/2023)	ORAD	3,00,561.87	14.11.2014	CARE-LONG	AA	AA-	05.08.2019	
8	9.02% TATA MOTORS LTD NCD (MD 10/12/2021)	ORAD	1,00,303.80	10.12.2014	CARE-LONG	AA	AA-	05.08.2019	
9	8.90% INDIABULLS HOUSING FINANCE LTD NCD SR. III B (MD 26/09/2021)	HTDN	99,844.17	28.09.2016	CARE-LONG	AAA	AA	17.02.2020	
10	9.35% GRUH FINANCE LTD NCD (MD 31/10/23) F-020	HTDN	99,903.40	06.12.2018	CRISIL-LONG	AAA	AA	13.11.2019	
11	9.50% YES BANK LTD. PERPETUAL ADD TIER 1 BASEL 3 CALL (23/12/2021)	EAPB	-	23.12.2016	ICRA-LONG	AA	D	06.03.2020	
12	9.50% GRUH FINANCE LTD NCD (MD 30/10/28) F 016	HTDN	2,99,561.38	26.10.2018	CRISIL-LONG	AAA	AA	13.11.2019	

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 15, 2021

Signature

Full Name

Amit Jain

Chief Finance Officer

**Note:** \*Downgraded to 'D' on March 6, 2020 then Upgraded to 'BB+' on March 24, 2020 and finally upgraded to 'BBB' on September 14, 2020 by ICRA & by Care on November 10, 2020

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(Read with Regulation 10)

PART - A

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: December 31, 2020

Name of Fund Pension &amp; General Annuity

Statement of Downgraded Investments

Periodicity of Submission: Quarterly

Rs Thousands

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A</b>	<u>During the quarter</u>								
<b>B.</b>	<u>As on Date</u>								
1	8.15% TATA STEEL LTD NCD (MD 01/10/2026)	ECOS	3,92,364.48	04.10.2016	ICRA-LONG	AA+	AA	28.10.2016	
2	2% TATA STEEL LTD NCD (MD 23/04/2022)	ECOS	3,34,822.14	22.05.2012	ICRA-LONG	AA+	AA	28.10.2016	
3	7.59% PNB HOUSING FINANCE LTD NCD (MD 27/07/2022)	HTDN	49,965.47	26.07.2017	CARE-LONG	AAA	AA	09.03.2020	
4	7.89% CAN FIN HOMES LTD. NCD MD (18/05/2022) SERIES 6	HTDN	42,967.71	22.05.2017	FITCH-LONG	AAA	AA	19.12.2019	
5	9.35% GRUH FINANCE LTD NCD (MD 31/10/23) F-020	HTDN	2,49,758.50	06.12.2018	CRISIL-LONG	AAA	AA	13.11.2019	
6	9.50% GRUH FINANCE LTD NCD (MD 30/10/28) F 016	HTDN	2,99,561.38	26.10.2018	CRISIL-LONG	AAA	AA	13.11.2019	
7	8.90% INDIABULLS HOUSING FINANCE LTD NCD SR. III B (MD 26/09/2021)	HTDN	1,49,766.25	28.09.2016	CARE-LONG	AAA	AA	17.02.2020	

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 15, 2021

Signature

Full Name

Amit Jain

Chief Finance Officer

## FORM L-35-DOWNGRADING OF INVESTMENTS

(Read with Regulation 10)

PART - A

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Name of Fund Linked

Statement as on: December 31, 2020

Statement of Downgraded Investments

Periodicity of Submission : Quarterly

(Rs Thousands)

No.	Name of the Security	COI	Amount	Date of Purchase	Current Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
<b>A</b>	<b><i>During the quarter</i></b>								
<b>B</b>	<b><i>As on Date</i></b>								
1	2% TATA STEEL LTD NCD (MD 23/04/2022)	ECOS	20,66,335.83	22.05.2012	ICRA-LONG	AA+	AA	28.10.2016	
2	8.15% TATA STEEL LTD NCD (MD 01/10/2026)	ECOS	5,32,230.00	04.10.2016	ICRA-LONG	AA+	AA	28.10.2016	
3	8.07% ENERGY EFFICIENCY SERVICES LTD NCD STRPP B (MD 20/09/2021)	IORD	1,02,281.00	20.12.2016	CARE-LONG	AA	A+	24.09.2020	
4	7.58% PNB HOUSING FINANCE LTD NCD (MD 15/03/2021)	HTDN	2,51,511.25	24.10.2017	CARE-LONG	AAA	AA	09.03.2020	
5	7.89% CAN FIN HOMES LTD. NCD MD (18/05/2022) SERIES 6	HTDN	4,28,662.52	22.05.2017	FITCH-LONG	AAA	AA	19.12.2019	
6	9.50% GRUH FINANCE LTD NCD (MD 30/10/28) F 016	HTDN	1,72,926.60	26.10.2018	CRISIL-LONG	AAA	AA	13.11.2019	
7	9.02% TATA MOTORS LTD NCD (MD 10/12/2021)	ORAD	2,60,277.00	10.12.2014	CARE-LONG	AA	AA-	05.08.2019	
8	8.90% INDIABULLS HOUSING FINANCE LTD NCD SR. III B (MD 26/09/2021)	HTDN	2,57,994.25	28.09.2016	CARE-LONG	AAA	AA	17.02.2020	
9	7.50% TATA MOTORS LTD NCD (MD 22/06/2022)	ORAD	2,58,831.50	23.10.2018	CARE-LONG	AA	AA-	20.08.2019	

**CERTIFICATION**

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 15, 2021

Signature

Full Name

Amit Jain

Chief Finance Officer