

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: December 31, 2020

Name of the Fund: Life

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²
	Passively Managed Equity ETF (Promoter Group)	EETP	-	-	-	-	-	-	-	-	-	-	-	-
	Debt Capital Instruments (DCI - Base III)	EDCI	-	-	-	-	-	-	-	-	-	-	-	-
	Redeemable Non- Cumulative Preference Shares (RNCPS - Base III)	ERNP	-	-	-	-	-	-	-	-	-	-	-	-
	Redeemable Cumulative Preference Shares (RCPS - Base III)	ERCP	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	-	-	-	-	-	8,94,705.26	43,621.93	4.88%	4.88%	
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	4,53,804.35	2,503.87	0.55%	0.55%	7,35,462.84	27,565.11	3.75%	3.75%	18,27,862.86	77,541.26	4.24%	4.24%
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds	EAPS	-	-	-	-	-	-	-	-	-	-	-	-
	Units of Real Estate Investment Trust (REITs)	ERIT	2,88,215.53	326.66	0.11%	0.11%	2,38,265.86	326.66	0.14%	0.14%	-	-	-	-
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	1,50,031.41	3,356.68	2.24%	2.24%	1,50,005.19	10,324.36	6.88%	6.88%	1,50,039.29	10,293.18	6.86%	6.86%
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	6,00,622.84	53,686.81	8.94%	8.94%	6,81,053.71	53,686.81	7.88%	7.88%	9,27,877.91	1,11,824.18	12.05%	12.05%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares - Promoter Group	OEPG	2,755.57	-	0.00%	0.00%	2,234.93	-	0.00%	0.00%	3,231.28	-	0.00%	0.00%
	Debentures	OLDB	7,50,046.08	19,710.71	2.63%	2.63%	7,49,863.41	59,099.35	7.88%	7.88%	7,50,000.00	59,031.42	7.87%	7.87%
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Municipal Bonds	OMUN	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-
	Preference Shares	OPSH	-	-	-	-	-	-	-	-	0.11	-	-	-
	Venture Fund / SEBI approved Alternate Investment Fund (Category I)	OAFA	2,27,500.00	3,388.69	1.49%	1.49%	2,12,413.29	10,226.77	4.81%	4.81%	2,27,641.56	6,971.27	3.06%	3.06%
	Venture Fund / SEBI approved Alternate Investment Fund (Category II)	OAFB	9,57,094.15	15,599.72	1.63%	1.63%	9,49,772.93	46,749.35	4.92%	4.92%	8,60,503.11	59,954.67	6.97%	6.97%
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	2,10,812.60	4,136.04	1.96%	1.96%	2,10,812.60	4,136.04	1.96%	1.96%	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Non Promoter Group)	OETF	7,153.05	-	0.00%	0.00%	8,732.88	-	0.00%	-	13,716.10	-	-	-
	Passively Managed Equity ETF (Promoter Group)	OETP	-	-	-	-	-	-	-	-	-	-	-	-
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Reclassified Approved Investments - Debt	ORAD	5,50,907.87	12,815.00	2.33%	2.33%	5,50,892.48	38,773.11	7.04%	7.04%	4,34,948.92	20,131.06	4.63%	4.63%
	Reclassified Approved Investments - Debt	ORAE	1,48,314.51	1,011.58	0.68%	0.68%	1,53,095.23	-10,195.39	-6.66%	-6.66%	1,26,981.33	104.27	0.08%	0.08%
	Units of Infrastructure Investment Trust	OIIT	2,72,829.91	8,552.63	3.13%	3.13%	2,44,046.48	8,552.63	3.50%	3.50%	1,86,844.24	-	0.00%	0.00%
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - (Private Banks)	OAPB	5,26,986.08	22,674.07	4.30%	4.30%	6,30,297.94	24,401.79	3.87%	3.87%	7,20,475.96	-15,353.83	-2.13%	-2.13%
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - (PSU Banks)	OAPS	2,57,813.55	11,022.99	4.28%	4.28%	4,22,771.93	1,197.71	0.28%	0.28%	6,15,153.90	-12,959.36	-2.11%	-2.11%
	TOTAL		16,05,06,591.90	36,67,878.78			15,22,90,384.16	91,36,897.07			11,77,41,670.99	67,27,475.15		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 15, 2021

Signature

Full Name

Amit Jain

Chief Finance Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 In the previous year column, the figures of the corresponding Year to date of the previous financial year is shown

4 Income includes term income from inception to maturity as it was received in the current quarter as realised income

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: December 31, 2020

Name of the Fund: Pension & General Annuity

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²
	Passively Managed Equity ETF (Promoter Group)	OETP	-	-	-	-	-	-	-	-	-	-	-	-
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties – Immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Reclassified Approved Investments – Debt	ORAD	-	-	-	-	-	-	-	2,01,318.59	2,466.61	1.23%	1.23%	
	Reclassified Approved Investments – Debt	ORAE	-	-	-	-	-	-	-	-	-	-	-	
	Units of Infrastructure Investment Trust	OIIT	-	-	-	-	-	-	-	-	-	-	-	
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks]	OAPB	-	-	-	-	-	-	-	-	-	-	-	
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks]	OAPS	-	-	-	-	-	-	-	-	-	-	-	
TOTAL			5,67,54,429.14	11,38,792.97			5,32,81,226.45	31,17,807.69		4,59,55,838.07	27,61,553.84			

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Date: January 15, 2021

Signature

Full Name

Amit Jain

Chief Finance Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

¹ Based on daily simple Average of Investments

² Yield netted for Tax

³ In the previous year column, the figures of the corresponding Year to date of the previous financial year is shown

⁴ Income includes term income from inception to maturity as it was received in the current quarter as realised income

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: December 31, 2020

Name of the Fund: Linked

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

No.	Category of Investment	Category Code	Current Quarter				Year to Date (current year)				Year to Date (previous year) ³			
			Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²	Investment (Rs.) ¹	Income on Investment (Rs.)	Gross Yield (%) ²	Net Yield (%) ²
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	7,96,297.38	6,733.17	0.85%	0.85%	19,11,223.30	58,443.83	3.06%	3.06%	53,87,223.34	2,52,034.23	4.68%	4.68%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	6,35,253.95	2,248.00	0.35%	0.35%	9,82,400.32	25,283.42	2.57%	2.57%	15,26,603.07	73,546.40	4.82%	4.82%
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds	EAPS	-	-	-	-	-	-	-	-	-	-	-	-
	Net Current Assets (Only in respect of ULIP Business)	ENCA	31,65,371.02	-	0.00%	0.00%	31,65,371.02	-	0.00%	0.00%	41,70,021.74	-	0.00%	0.00%
	(d) Other Investments													
	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
	Equity Shares (incl Co-op Societies)	OESH	10,87,093.16	2,20,584.11	20.29%	20.29%	13,91,404.62	11,49,310.08	82.60%	82.60%	30,49,511.67	1,28,175.55	4.20%	4.20%
	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	2,22,138.54	29,033.71	13.07%	13.07%	2,25,001.77	94,438.93	-41.97%	-41.97%
	Equity Shares - Promoter Group	OEPG	48,102.03	14,260.51	29.65%	29.65%	39,546.42	26,801.00	67.77%	67.77%	57,717.54	3,440.04	5.96%	5.96%
	Debentures	OLDB	6,88,019.33	20,290.37	2.95%	2.95%	6,86,144.02	56,999.86	8.31%	8.31%	7,65,477.59	71,664.11	9.36%	9.36%
	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
	Municipal Bonds	OMUN	-	-	-	-	-	-	-	-	-	-	-	-
	Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-
	Preference Shares	OPSH	-	-	-	-	-	-	-	-	53,322.18	-	-	-
	Venture Fund / SEBI approved Alternate Investment Fund (Category I)	OAFA	-	-	-	-	-	-	-	-	-	-	-	-
	Venture Fund / SEBI approved Alternate Investment Fund (Category II)	OAFB	-	-	-	-	-	-	-	-	-	-	-	-
	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	-	-	-	-	-	-	-	-	-	-	-	-
	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
	Passively Managed Equity ETF (Non Promoter Group)	OETF	37,32,583.85	12,92,833.35	34.64%	34.64%	35,28,172.75	16,96,161.27	48.07%	48.07%	44,40,071.98	4,30,039.36	9.69%	9.69%
	Passively Managed Equity ETF (Promoter Group)	OETP	9,181.73	3,249.12	35.39%	35.39%	7,881.18	2,510.84	31.86%	31.86%	10,685.32	963.13	9.01%	9.01%
	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
	Securitized Assets	OPSA	-	-	-	-	-	-	-	-	-	-	-	-
	Investment properties - immovable	OIPI	-	-	-	-	-	-	-	-	-	-	-	-
	Reclassified Approved Investments - Debt	ORAD	5,20,273.40	10,192.38	1.96%	1.96%	6,06,087.28	42,726.98	7.05%	7.05%	13,08,110.16	78,967.03	6.04%	6.04%
	Reclassified Approved Investments - Equity	ORAE	26,29,133.18	7,55,125.17	28.72%	28.72%	26,52,937.58	12,03,168.51	45.35%	45.35%	45,18,927.99	1,83,723.49	-4.07%	-4.07%
	Units of Infrastructure Investment Trust	OIIT	-	-	-	-	-	-	-	-	-	-	-	-
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - (Private Banks)	OAPB	-	-	-	-	-	-	-	-	-	-	-	-
	Additional Tier 1 (Basel III Compliant) Perpetual Bonds - (PSU Banks)	OAPS	-	-	-	-	-	-	-	-	-	-	-	-
	TOTAL		26,86,16,460.79	2,36,52,972.54			25,59,41,250.24	5,60,29,248.04			25,27,94,079.87	1,50,81,932.89		

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: January 15, 2021

Signature

Full Name

Amit Jain

Chief Finance Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

¹ Based on daily simple Average of Investments² Yield netted for Tax³ In the previous year column, the figures of the corresponding Year to date of the previous financial year is shown⁴ Income includes term income from inception to maturity as it was received in the current quarter as realised income