

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)
(Read with Regulation 10)
Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited
Registration Number: 109
Statement as on: December 31 2020
Statement of Investment Assets (Life Insurers)
(Business within India)
Periodicity of Submission: Quarterly

PART - A

Rs. Thousands

Section I	No	Particulars	Sch	Amount
	1	Investments (Shareholders)	8	2,20,92,910.06
		Investments (Policyholders)	8A	20,71,34,184.83
		Investments (Linked Liabilities)	8B	27,75,54,961.44
	2	Loans	9	19,97,592.48
	3	Fixed Assets	10	9,02,287.79
	4	Current Assets		
		a. Cash & Bank Balance	11	22,64,483.73
		b. Advances & Other Assets	12	1,42,37,044.60
	5	Current Liabilities		
		a. Current Liabilities	13	1,19,66,321.59
		b. Provisions	14	10,87,447.87
		c. Misc. Exp not Written Off	15	0.00
		d. Debit Balance of P&L A/c		0.00
		Application of Funds as per Balance Sheet (A)		<u>51,31,29,695.47</u>
		Less: Other Assets	SCH	Amount
	1	Loans (if any)	9	19,97,592.48
	2	Fixed Assets (if any)	10	9,02,287.79
	3	Cash & Bank Balance (if any)	11	22,64,483.73
	4	Advances & Other Assets (if any)	12	1,42,37,044.60
	5	Current Liabilities	13	1,19,66,321.59
	6	Provisions	14	10,87,447.87
	7	Misc. Exp not Written Off	15	-
	8	Investments held outside India		-
	9	Debit Balance of P&L A/c		-
		TOTAL (B)		<u>63,47,639.13</u>
		(A-B)		<u>50,67,82,056.34</u>
		Investment Assets		

Reconciliation of Investment Assets
Total Investment Assets (as per Balance Sheet)
Balance Sheet Value of:
A. Life Fund
B. Pension & General Annuity and Group Business (includes group non linked AUM of INR 5,66,77,499 thousands)
C. Unit Linked Funds (includes group linked AUM of INR 7,64,55,346 thousands)

<u>50,67,82,056.34</u>
17,00,58,975.67
5,91,68,119.21
27,75,54,961.47
<u>50,67,82,056.34</u>

Section II

NON - LINKED BUSINESS													
A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)		Actual % (g) = ((f) - (a))%	FVC Amount (h)	Total Fund (i)=(f+h)	Market Value (j)
			Balance	FRSM	UL-Non Unit Res	PAR	NON PAR#	(f) =	[a+b+c+d+e]				
			(a)	(b)	(c)	(d)	(e)						
1	Central Govt. Sec	Not Less than 25%	-	45,69,320.45	2,36,99,494.75	1,70,55,010.09	3,13,61,734.09	7,66,85,559.38	45.53%	-	7,66,85,559.38	8,49,57,426.42	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%	-	67,62,613.19	2,56,43,733.64	2,07,08,545.26	3,39,34,561.22	8,70,49,453.32	51.69%	-	8,70,49,453.32	9,61,10,368.29	
3	Investment subject to Exposure Norms												
	a. Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%	-	81,91,254.71	1,14,33,762.23	1,34,81,870.37	1,51,30,390.52	4,82,37,277.84	28.64%	23,200.72	4,82,60,478.55	5,28,21,865.33	
	2. Other Investments		-	2,59,580.43	1,83,478.23	1,86,219.41	2,42,798.24	8,72,076.31	0.52%	69,246.70	9,41,323.02	9,76,518.26	
	b. i) Approved Investments	Not exceeding 35%	-	46,82,639.88	72,19,015.40	66,95,853.08	95,52,981.78	2,81,50,490.15	16.72%	10,76,890.38	2,92,27,380.52	3,14,93,387.87	
	ii) Other Investments		-	19,42,297.45	7,18,025.31	4,86,485.67	9,50,168.73	40,96,977.16	2.43%	4,84,193.98	45,81,171.14	46,96,706.82	
	TOTAL LIFE FUND	100%	-	2,18,38,385.67	4,51,98,014.81	4,15,58,973.80	5,98,10,900.50	16,84,06,274.77	100.00%	16,53,531.78	17,00,59,806.55	18,60,98,846.58	

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR ⁹					
			(a)	(b)	(c) = (a+b)	(d)	(e)	(f) = (c+e)	(g)
1	Central Govt. Sec	Not Less than 20%	-	2,16,69,519.18	2,16,69,519.18	36.60%	-	2,16,69,519.18	2,36,38,993.12
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i))	Not Less than 40%	-	2,73,51,157.23	2,73,51,157.23	46.20%	-	2,73,51,157.23	2,97,09,063.31
3	Balance in Approved investment	Not Exceeding 60%	-	3,18,52,706.57	3,18,52,706.57	53.80%	-35,744.59	3,18,16,961.98	3,45,07,682.73
TOTAL PENSION, GENERAL ANNUITY FUND		100%	-	5,92,03,863.80	5,92,03,863.80	100.00%	-35,744.59	5,91,68,119.21	6,42,16,746.05

LINKED BUSINESS

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR ⁹		
			(a)	(b)	(c) = (a+b)	(d)
1	Approved Investments	Not Less than 75%	-	26,71,35,867.69	26,71,35,867.69	96.27%
2	Other Investments	Not More than 25%	-	1,03,43,074.23	1,03,43,074.23	3.73%
TOTAL LINKED INSURANCE FUND		100%	-	27,74,78,941.92	27,74,78,941.92	100.00%

⁹ Including Group business of INR 5,66,77,498.96 thousands under non linked business and INR 7,64,55,345.71 thousands under linked business respectively.

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: Jan 15, 2021

Signature: _____
Full name: Amit Jain
Chief Finance Officer

Note: 1) In Unit Linked Funds Investment as per Form 3A and total investment as per Balance sheet varies due to last day collection mentioned below

Amt in Thousands	
Portfolio Value	27,74,78,941.92
Last Day Collection	76,019.55
	27,75,54,961.47
Balance as per 8 B	27,75,54,961.47
Difference	0.00

2) In Non-Linked Fund Investment as per Form 3A and total investment as per Balance sheet varies due to provision on loans as mentioned below

Amt in Thousands	
Portfolio Value (Life+Pen)	22,92,27,925.76
Provision for Loans	-830.88
	22,92,27,094.88
Balance as per 8 & 8A	22,92,27,094.88
Difference	0.00