

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

(Read with Regulation 10)

PART - A

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: September 30, 2020

Name of Fund Life _____

Statement of Downgraded Investments

Periodicity of Submission: Quarterly

Rs Thousands									
No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A	<u>During the quarter¹</u>								
1	8.07% ENERGY EFFICIENCY SERVICES LTD NCD STRPP B (MD 20/09/2021)	IORD	99999.85	20.12.2016	CARE-LONG	AA	A+	24.09.2020	Rising level of debtors and susceptibility to counterparty credit risk on account of weak financial profile of its clientele; company also has substantial capex plans
B.	<u>As on Date ²</u>								
1	2% TATA STEEL LTD NCD (MD 23/04/2022)	ECOS	163125.90	22.05.2012	ICRA-LONG	AA+	AA	28.10.2016	
2	8.15% TATA STEEL LTD NCD (MD 01/10/2026)	ECOS	549840.66	04.10.2016	ICRA-LONG	AA+	AA	28.10.2016	
3	7.59% PNB HOUSING FINANCE LTD NCD (MD 27/07/2022)	HTDN	49981.04	26.07.2017	CARE-LONG	AAA	AA	09.03.2020	
4	8.07% ENERGY EFFICIENCY SERVICES LTD NCD STRPP B (MD 20/09/2021)	IORD	99999.85	20.12.2016	CARE-LONG	AA	A+	24.09.2020	
5	8.85% YES BANK LTD NCD (24/02/2025)	IORD	249745.86	24.02.2015	ICRA-LONG	AA+	BBB	24.03.2020	
6	9.81% TATA MOTORS LTD NCD (MD 20/08/2024)	ORAD	149954.48	17.09.2014	CARE-LONG	AA	AA-	05.08.2019	
7	9.35% TATA MOTORS LTD NCD (MD 10/11/2023)	ORAD	300645.68	14.11.2014	CARE-LONG	AA	AA-	05.08.2019	
8	9.02% TATA MOTORS LTD NCD (MD 10/12/2021)	ORAD	100348.83	10.12.2014	CARE-LONG	AA	AA-	05.08.2019	
9	8.90% INDIABULLS HOUSING FINANCE LTD NCD SR. III B (MD 26/09/2021)	HTDN	99894.47	28.09.2016	CARE-LONG	AAA	AA	17.02.2020	
10	9.35% GRUH FINANCE LTD NCD (MD 31/10/23) F-020	HTDN	99870.31	06.12.2018	CRISIL-LONG	AAA	AA	13.11.2019	
11	9.50% YES BANK LTD. PERPETUAL ADD TIER 1 BASEL 3 CALL (23/12/2021)	EAPB	0.00	23.12.2016	ICRA-LONG	AA	D	06.03.2020	
12	9.50% GRUH FINANCE LTD NCD (MD 30/10/28) F 016	HTDN	299473.37	26.10.2018	CRISIL-LONG	AAA	AA	13.11.2019	

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 15-Oct-20

Signature _____

Full Name

Amit Jain

Chief Finance Officer

Note:

- 1 Provide details of Down Graded Investments during the Quarter.
- 2 Investments currently upgraded, listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
- 3 FORM-2 shall be prepared in respect of each fund. In case of ULIP FORM 2 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.
- 4 Category of Investment (COI) shall be as per guidelines issued by the Authority

FORM L-35-DOWNGRADING OF INVESTMENTS - 2

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PART - A

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: September 30, 2020

Name of Fund Pension & General Annuity

Statement of Downgraded Investments

Periodicity of Submission: Quarterly

Rs Thousands

No	Name of the Security	COI	Amount	Date of Purchase	Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A	<i>During the quarter¹</i>								
B.	<i>As on Date ²</i>								
1	8.15% TATA STEEL LTD NCD (MD 01/10/2026)	ECOS	392348.86	04.10.2016	ICRA-LONG	AA+	AA	28.10.2016	
2	2% TATA STEEL LTD NCD (MD 23/04/2022)	ECOS	328479.42	22.05.2012	ICRA-LONG	AA+	AA	28.10.2016	
3	7.59% PNB HOUSING FINANCE LTD NCD (MD 27/07/2022)	HTDN	49981.04	26.07.2017	CARE-LONG	AAA	AA	09.03.2020	
4	7.89% CAN FIN HOMES LTD. NCD MD (18/05/2022) SERIES 6	HTDN	42969.24	22.05.2017	FITCH-LONG	AAA	AA	19.12.2019	
5	9.35% GRUH FINANCE LTD NCD (MD 31/10/23) F-020	HTDN	249675.78	06.12.2018	CRISIL-LONG	AAA	AA	13.11.2019	
6	9.50% GRUH FINANCE LTD NCD (MD 30/10/28) F 016	HTDN	299473.37	26.10.2018	CRISIL-LONG	AAA	AA	13.11.2019	
7	8.90% INDIABULLS HOUSING FINANCE LTD NCD SR. III B (MD 26/09/2021)	HTDN	149841.70	28.09.2016	CARE-LONG	AAA	AA	17.02.2020	

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Signature

Full Name

Amit Jain

Chief Finance Officer

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FORM L-35-DOWNGRADING OF INVESTMENTS - 2

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PART - A

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Name of Fund Linked

Statement as on: September 30, 2020

Statement of Downgraded Investments

Periodicity of Submission : Quarterly

(Rs Thousands)

No.	Name of the Security	COI	Amount	Date of Purchase	Current Rating Agency	Original Grade	Current Grade	Date of Downgrade	Remarks
A	<i>During the quarter¹</i>								
1	8.07% ENERGY EFFICIENCY SERVICES LTD NCD STRPP B (MD 20/09/2021)	IORD	102784.80	20.12.2016	CARE-LONG	AA	A+	24.09.2020	Rising level of debtors and susceptibility to counterparty credit risk on account of weak financial profile of its clientele; company also has substantial capex plans
B	<i>As on Date²</i>								
1	2% TATA STEEL LTD NCD (MD 23/04/2022)	ECOS	2035306.26	22.05.2012	ICRA-LONG	AA+	AA	28.10.2016	
2	8.15% TATA STEEL LTD NCD (MD 01/10/2026)	ECOS	524207.50	04.10.2016	ICRA-LONG	AA+	AA	28.10.2016	
3	8.07% ENERGY EFFICIENCY SERVICES LTD NCD STRPP B (MD 20/09/2021)	IORD	102784.80	20.12.2016	CARE-LONG	AA	A+	24.09.2020	
4	7.58% PNB HOUSING FINANCE LTD NCD (MD 15/03/2021)	HTDN	253415.50	24.10.2017	CARE-LONG	AAA	AA	09.03.2020	
5	7.63% PNB HOUSING FINANCE LTD NCD (MD 15/12/2020)	HTDN	251479.25	15.06.2017	FITCH-LONG	AAA	AA	09.03.2020	
6	7.89% CAN FIN HOMES LTD. NCD MD (18/05/2022) SERIES 6	HTDN	428880.46	22.05.2017	FITCH-LONG	AAA	AA	19.12.2019	
7	9.50% GRUH FINANCE LTD NCD (MD 30/10/28) F 016	HTDN	169856.70	26.10.2018	CRISIL-LONG	AAA	AA	13.11.2019	
8	9.02% TATA MOTORS LTD NCD (MD 10/12/2021)	ORAD	260740.00	10.12.2014	CARE-LONG	AA	AA-	05.08.2019	
9	8.90% INDIABULLS HOUSING FINANCE LTD NCD SR. III B (MD 26/09/2021)	HTDN	259843.25	28.09.2016	CARE-LONG	AAA	AA	17.02.2020	
10	7.50% TATA MOTORS LTD NCD (MD 22/06/2022)	ORAD	258574.00	23.10.2018	CARE-LONG	AA	AA-	20.08.2019	

CERTIFICATION

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Date: 15-Oct-20

Signature _____
Full Name Amit Jain
Chief Finance Officer

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