

(Read with Regulation 10)

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: Life

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|-----|---|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² |
| 1 | Central Govt. Securities | | | | | | | | | | | | | |
| | Central Government Bonds | CGSB | 68,662,711.64 | 1,317,254.45 | 1.92% | 1.92% | 66,711,708.37 | 2,565,603.54 | 3.85% | 3.85% | 51,765,550.56 | 2,045,390.42 | 3.95% | 3.95% |
| | Special Deposits | CSPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposit under Section 7 of Insurance Act, 1938 | CDSS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Treasury Bills | CTRB | 493,783.17 | 1,573.42 | 0.32% | 0.32% | 493,783.17 | 1,573.42 | 0.32% | 0.32% | - | - | - | - |
| 2 | Central Govt. Sec, State Govt Sec or Other Approved Sec | | | | | | | | | | | | | |
| | Central Government Guaranteed Loans / Bonds | CGSL | - | - | - | - | - | - | - | - | - | - | - | - |
| | State Government Bonds | SGGB | 8,827,284.63 | 170,519.42 | 1.93% | 1.93% | 8,558,588.82 | 330,203.90 | 3.86% | 3.86% | 5,731,410.54 | 227,545.69 | 3.97% | 3.97% |
| | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | - | - |
| | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 413,659.42 | 8,022.57 | 1.94% | 1.94% | 400,781.08 | 15,490.98 | 3.87% | 3.87% | 387,029.73 | 15,217.50 | 3.93% | 3.93% |
| | Guaranteed Equity | SGGE | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Investments subject to Exposure Norms | | | | | | | | | | | | | |
| | (a) Housing & Loans to State Govt for Housing / FFE | | | | | | | | | | | | | |
| | 1. Approved Investments | | | | | | | | | | | | | |
| | Loans to State Government for Housing | HLSH | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans to State Government for Fire Fighting Equipments | HLSF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Term Loan - HUDCO / NHB / Institutions accredited by NHB | HTLH | - | - | - | - | - | - | - | - | - | - | - | - |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Housing - Securitised Assets | HMBS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debentures / Bonds / CPs / Loans - (Promoter Group) | HDPG | 99,943.56 | 2,096.82 | 2.10% | 2.10% | 99,965.48 | 4,215.70 | 4.22% | 4.22% | 100,000.00 | 4,252.93 | 4.25% | 4.25% |
| | TAXABLE BONDS | | | | | | | | | | | | | |
| | Bonds / Debentures issued by HUDCO | HTHD | 149,997.60 | 3,198.57 | 2.13% | 2.13% | 149,989.82 | 6,320.07 | 4.21% | 4.21% | 150,000.00 | 6,323.27 | 4.22% | 4.22% |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 9,536,295.54 | 200,931.24 | 2.11% | 2.11% | 8,931,960.14 | 373,964.88 | 4.19% | 4.19% | 5,941,383.16 | 258,791.94 | 4.36% | 4.36% |
| | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HTDA | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAX FREE BONDS | | | | | | | | | | | | | |
| | Bonds / Debentures issued by HUDCO | HFHD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HFDN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HFDA | - | - | - | - | - | - | - | - | - | - | - | - |
| | 2. Other Investments | | | | | | | | | | | | | |
| | Debentures / Bonds / CPs / Loans | HODS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Housing - Securitised Assets | HOMB | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debentures / Bonds / CPs / Loans - (Promoter Group) | HOPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | (b) Infrastructure Investments | | | | | | | | | | | | | |
| | 1. Approved Investments | | | | | | | | | | | | | |
| | Infrastructure - Other Approved Securities | ISAS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 69,527.06 | 1,288.43 | 1.85% | 1.85% | 70,539.19 | 6,714.36 | -9.52% | -9.52% | 130,818.01 | 1,724.70 | 1.32% | 1.32% |
| | Infrastructure - Corporate Securities - Equity shares - Quoted | ITCE | 180,185.68 | 1,544.59 | 0.86% | 0.86% | 164,624.28 | 1,544.59 | 0.94% | 0.94% | 195,191.75 | 1,734.01 | 0.89% | 0.89% |
| | Infrastructure - Equity (Promoter Group) | IEPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Securitised Assets | IESA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group) | IDPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure Bonds | EIIT | 398,474.63 | 59,668.12 | -14.97% | -14.97% | 390,068.20 | 59,668.12 | -15.30% | -15.30% | 521,748.81 | - | 0.00% | 0.00% |
| | Infrastructure - Infrastructure Development Fund (IDF) | IDDF | 99,953.56 | 2,266.71 | 2.27% | 2.27% | 99,957.84 | 4,651.90 | 4.65% | 4.65% | 100,000.00 | 4,655.99 | 4.66% | 4.66% |
| | TAXABLE BONDS | | | | | | | | | | | | | |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 26,789,176.27 | 549,347.54 | 2.05% | 2.05% | 25,321,565.78 | 1,037,258.73 | 4.10% | 4.10% | 17,979,523.42 | 763,378.66 | 4.25% | 4.25% |
| | Infrastructure - PSU - CPs | IPCP | - | - | - | - | - | - | - | - | - | - | - | - |

(Read with Regulation 10)

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: Life

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|-----|--|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² |
| | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICTD | 2,405,199.51 | 53,881.01 | 2.24% | 2.24% | 2,405,171.02 | 107,952.42 | 4.49% | 4.49% | 1,888,071.98 | 82,479.98 | 4.37% | 4.37% |
| | Infrastructure - Long Term Bank Bonds | ILBI | 1,811,415.86 | 38,985.86 | 2.15% | 2.15% | 1,811,359.09 | 76,799.35 | 4.24% | 4.24% | 1,725,556.31 | 73,646.43 | 4.27% | 4.27% |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Term Loans (with Charge) | ILWC | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAX FREE BONDS | | - | - | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% | 0.00% |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Other Corporate Securities - Debentures / Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | 2. Other Investments | | | | | | | | | | | | | |
| | Infrastructure - Equity (including unlisted) | IOEQ | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans | IODS | 470,718.63 | 6,085.77 | 1.29% | 1.29% | 475,755.29 | 14,253.95 | 3.00% | 3.00% | 516,864.23 | 14,445.23 | 2.79% | 2.79% |
| | Infrastructure - Securitised Assets | IOSA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Equity (Promoter Group) | IOPE | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group) | IODP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Reclassified Approved Investments - Debt (Point | IORD | 349,720.45 | 7,630.92 | 2.18% | 2.18% | 349,730.64 | 15,040.80 | 4.30% | 4.30% | 302,190.47 | 13,015.57 | 4.31% | 4.31% |
| | Reclassified Approved Investments - Equity (Point | IORE | 126,507.82 | 474.83 | 0.38% | 0.38% | 116,186.23 | 474.83 | 0.41% | 0.41% | - | - | - | - |
| | | | | | | | | | | | | | | |
| | (c) Approved Investments | | | | | | | | | | | | | |
| | PSU - Equity shares - Quoted | EAEQ | 91,570.85 | 3,389.52 | -3.70% | -3.70% | 82,793.87 | 3,389.52 | -4.09% | -4.09% | 99,878.94 | 1,146.46 | 1.15% | 1.15% |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 4,786,999.24 | 173,403.65 | 3.62% | 3.62% | 4,429,594.88 | 199,452.54 | 4.50% | 4.50% | 2,621,019.99 | 24,161.69 | 0.92% | 0.92% |
| | Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations) | EFES | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares - Promoter Group | EEPG | 33,811.37 | 113.03 | 0.33% | 0.33% | 32,116.04 | 113.03 | 0.35% | 0.35% | 6,050.67 | 1,494.41 | 24.70% | 24.70% |
| | Additional Tier 1 Perpetual Bond Basel 3 | EAPB | 1,850,562.29 | 40,700.55 | 2.20% | 2.20% | 1,839,280.42 | 11,634.55 | -0.63% | -0.63% | 2,052,780.43 | 443.74 | -0.02% | -0.02% |
| | Corporate Securities - Bonds - (Taxable) | EPBT | 1,185,761.11 | 24,725.58 | 2.09% | 2.09% | 1,075,141.66 | 45,162.10 | 4.20% | 4.20% | 963,174.86 | 41,565.01 | 4.32% | 4.32% |
| | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Preference Shares | EPNQ | - | - | - | - | - | - | - | - | 338.06 | 18.19 | 5.38% | 5.38% |
| | Corporate Securities - Investment in Subsidiaries | ECIS | 390,000.00 | - | 0.00% | 0.00% | 375,792.35 | - | 0.00% | 0.00% | 339,672.13 | - | 0.00% | 0.00% |
| | Corporate Securities - Debentures | ECOS | 10,054,681.99 | 222,740.78 | 2.22% | 2.22% | 9,928,245.43 | 437,314.02 | 4.40% | 4.40% | 7,984,240.31 | 353,825.95 | 4.43% | 4.43% |
| | Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group) | EDPG | 2,421,330.91 | 52,981.82 | 2.19% | 2.19% | 2,311,533.07 | 102,793.24 | 4.45% | 4.45% | 2,058,650.02 | 90,551.80 | 4.40% | 4.40% |
| | Corporate Securities - Derivative Instruments | ECDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Municipal Bonds - Rated | EMUN | 200,004.89 | 5,163.10 | 2.58% | 2.58% | 199,986.28 | 10,246.71 | 5.12% | 5.12% | 200,000.00 | 2,180.16 | 1.09% | 1.09% |
| | Investment properties - Immovable | EINP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Policy Loans | ELPL | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Secured Loans - Mortgage of Property outside India (Term Loan) | ELMO | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 310,978.26 | 50,387.99 | -16.20% | -16.20% | 327,398.91 | 40,480.23 | -12.36% | -12.36% | 346,202.19 | 20,110.32 | 5.81% | 5.81% |
| | Deposits - CDs with Scheduled Banks | EDCD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposits - Repo / Reverse Repo - Govt Securities | ECMR | 4,428,819.27 | 34,928.34 | 0.79% | 0.79% | 4,247,772.21 | 64,278.76 | 1.51% | 1.51% | 2,062,457.57 | 57,863.23 | 2.81% | 2.81% |
| | Deposits - Repo / Reverse Repo - Corporate Securities | ECCR | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | CCIL - CBLO | ECBO | - | - | - | - | - | - | - | - | - | - | - | - |
| | Commercial Papers | ECCP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Application Money | ECAM | 284,970.00 | 60,136.75 | 21.10% | 21.10% | 284,970.00 | 60,136.75 | 21.10% | 21.10% | 8,707.82 | 9.32 | 0.11% | 0.11% |
| | Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks | EUPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks | EUPS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks | EPPS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Foreign Debt Securities (invested prior to IRDA Regulations) | EFDS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Non Promoter Group) | EETF | - | - | - | - | - | - | - | - | - | - | - | - |

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: Life

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|-----|---|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² |
| | Passively Managed Equity ETF (Promoter Group) | EETP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debt Capital Instruments (DCI - Base III) | EDCI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Non- Cumulative Preference Shares (RNCPS - Base III) | ERNP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Cumulative Preference Shares (RCPS - Base III) | ERCP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | - | - | - | - | - | - | - | - | 1,108,534.23 | 36,375.56 | 3.28% | 3.28% |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 666,372.36 | 5,806.41 | 0.87% | 0.87% | 877,839.67 | 25,061.24 | 2.85% | 2.85% | 2,014,881.97 | 68,230.86 | 3.39% | 3.39% |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds | EAPS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Units of Real Estate Investment Trust (REITs) | ERIT | 202,707.41 | - | 0.00% | 0.00% | 191,847.99 | - | 0.00% | 0.00% | - | - | - | - |
| | (d) Other Investments | | | | | | | | | | | | | |
| | Bonds - PSU - Taxable | OBPT | 150,029.08 | 3,528.55 | 2.35% | 2.35% | 149,992.02 | 6,967.68 | 4.65% | 4.65% | 150,039.39 | 6,855.07 | 4.57% | 4.57% |
| | Bonds - PSU - Tax Free | OBPF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares (Incl Co-op Societies) | OESH | 850,235.77 | - | 0.00% | 0.00% | 721,488.89 | - | 0.00% | 0.00% | 913,831.71 | 71,713.77 | 7.85% | 7.85% |
| | Equity Shares (PSUs & Unlisted) | OEPJ | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares - Promoter Group | OEPG | 2,202.49 | - | 0.00% | 0.00% | 1,973.18 | - | 0.00% | 0.00% | 3,268.50 | - | 0.00% | 0.00% |
| | Debentures | OLDB | 749,825.60 | 20,013.52 | 2.67% | 2.67% | 749,771.58 | 39,388.64 | 5.25% | 5.25% | 750,000.00 | 39,357.15 | 5.25% | 5.25% |
| | Debentures / Bonds/ CPs / Loans etc. - (Promoter Group) | ODPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Municipal Bonds | OMUN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Commercial Papers | OACP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Preference Shares | OPSH | - | - | - | - | - | - | - | - | 0.11 | - | - | - |
| | Venture Fund / SEBI approved Alternate Investment Fund (Category I) | OAFI | 204,855.20 | 3,399.33 | 1.66% | 1.66% | 204,828.71 | 6,838.09 | 3.34% | 3.34% | 225,186.83 | 3,455.87 | 1.53% | 1.53% |
| | Venture Fund / SEBI approved Alternate Investment Fund (Category II) | OAFB | 943,715.17 | 15,900.05 | 1.68% | 1.68% | 946,092.32 | 31,149.63 | 3.29% | 3.29% | 845,681.04 | 42,525.55 | 5.03% | 5.03% |
| | Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - |
| | Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes | OMGS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Non Promoter Group) | OETF | 10,073.70 | - | 0.00% | 0.00% | 9,527.11 | - | 0.00% | - | 13,550.72 | - | - | - |
| | Passively Managed Equity ETF (Promoter Group) | OETP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Derivative Instruments | OCDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Securitized Assets | OPSA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Reclassified Approved Investments - Debt | ORAD | 550,921.87 | 13,116.37 | 2.38% | 2.38% | 550,884.75 | 25,958.11 | 4.71% | 4.71% | 321,006.54 | 7,224.19 | 2.25% | 2.25% |
| | Reclassified Approved Investments - Debt | ORAE | 158,609.53 | 11,206.97 | -7.07% | -7.07% | 155,498.64 | 11,206.97 | -7.21% | -7.21% | 125,722.17 | 104.27 | 0.08% | 0.08% |
| | Units of Infrastructure Investment Trust | OIIT | 255,617.99 | - | 0.00% | 0.00% | 229,576.13 | - | 0.00% | 0.00% | 180,810.21 | - | 0.00% | 0.00% |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [Private Banks] | OAPB | 631,484.91 | 8,373.40 | 1.33% | 1.33% | 682,236.14 | 1,727.72 | 0.25% | 0.25% | 717,285.05 | 8,818.35 | 1.23% | 1.23% |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [PSU Banks] | OAPS | 417,749.07 | 13,738.25 | -3.29% | -3.29% | 505,701.83 | 9,825.28 | -1.94% | -1.94% | 612,938.79 | 9,355.22 | -1.53% | -1.53% |
| | TOTAL | | 152,718,445.37 | 2,911,742.54 | 1.91% | 1.91% | 147,663,618.53 | 5,469,018.29 | 3.70% | 3.70% | 114,161,249.10 | 4,380,390.63 | 3.84% | 3.84% |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 15, October 2020

Signature

Full Name

Amit Jain

Chief Finance Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

¹ Based on daily simple Average of Investments² Yield netted for Tax³ In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown⁴ Income includes term income from inception to maturity as it was received in the current quarter as realised income⁵ FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.

[illegible]

(Read with Regulation 10)

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: Pension & General Annuity

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|-----|--|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² |
| | Infrastructure - Other Approved Securities | ISAS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 65,609.56 | 2,191.16 | 3.34% | 3.34% | 60,837.91 | 2,191.16 | 3.60% | 3.60% | 78,141.86 | 1,514.22 | 1.94% | 1.94% |
| | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | 49,727.45 | 4,347.86 | 8.74% | 8.74% | 49,727.45 | 4,347.86 | 8.74% | 8.74% | - | - | - | - |
| | Infrastructure - Equity (Promoter Group) | IEPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Securitised Assets | IESA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group) | IDPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure Bonds | EIIT | 38,843.80 | - | 0.00% | 0.00% | 35,991.42 | - | 0.00% | 0.00% | 203,653.38 | - | 0.00% | 0.00% |
| | Infrastructure - Infrastructure Development Fund (IDF) | IDDF | 149,930.34 | 3,400.06 | 2.27% | 2.27% | 149,936.75 | 6,977.84 | 4.65% | 4.65% | 150,000.00 | 6,983.98 | 4.66% | 4.66% |
| | TAXABLE BONDS | | | | | | | | | | | | | |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 8,747,580.13 | 177,283.26 | 2.03% | 2.03% | 7,962,707.55 | 325,997.60 | 4.09% | 4.09% | 6,479,530.71 | 274,703.56 | 4.24% | 4.24% |
| | Infrastructure - PSU - CPs | ICPC | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 1,305,712.96 | 29,331.87 | 2.25% | 2.25% | 1,339,578.00 | 60,418.35 | 4.51% | 4.51% | 1,380,316.49 | 61,791.61 | 4.48% | 4.48% |
| | Infrastructure - Long Term Bank Bonds | ILBI | 2,155,956.96 | 46,447.77 | 2.15% | 2.15% | 2,155,529.25 | 91,615.03 | 4.25% | 4.25% | 2,084,357.73 | 88,826.31 | 4.26% | 4.26% |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Term Loans (with Charge) | ILWC | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAX FREE BONDS | | | | | | | | | | | | | |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | 2. Other Investments | | | | | | | | | | | | | |
| | Infrastructure - Equity (including unlisted) | IOEQ | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans | IODS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Securitised Assets | IOSA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Equity (Promoter Group) | IOPE | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group) | IODP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Reclassified Approved Investments - Debt (F) | IORD | - | - | - | - | - | - | - | - | - | - | - | - |
| | (c) Approved Investments | | | | | | | | | | | | | |
| | PSU - Equity shares - Quoted | EAEQ | 76,640.10 | 24,175.27 | -31.54% | -31.54% | 73,911.42 | 24,175.27 | -32.71% | -32.71% | 32,188.99 | 1,092.00 | 3.39% | 3.39% |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 1,020,126.66 | 16,540.77 | 1.62% | 1.62% | 1,021,034.48 | 17,254.75 | 1.69% | 1.69% | 443,195.86 | 6,468.78 | 1.46% | 1.46% |
| | Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations) | EFES | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares - Promoter Group | EEPG | 73,434.05 | 5,488.87 | 7.47% | 7.47% | 68,906.96 | 5,488.87 | 7.97% | 7.97% | - | - | - | - |
| | Additional Tier 1 Perpetual Bond Basel 3 | EAPB | 666,545.88 | 14,656.99 | 2.20% | 2.20% | 662,639.63 | 19,999.18 | 3.02% | 3.02% | 640,161.40 | 19,930.48 | 3.11% | 3.11% |
| | Corporate Securities - Bonds - (Taxable) | EPBT | 1,378,015.55 | 30,155.36 | 2.19% | 2.19% | 1,267,168.23 | 55,890.74 | 4.41% | 4.41% | 1,155,604.10 | 52,077.94 | 4.51% | 4.51% |
| | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Preference Shares | EPNQ | - | - | - | - | - | - | - | - | 921.37 | 49.58 | 5.38% | 5.38% |
| | Corporate Securities - Investment in Subsidiaries | ECIS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Debentures | ECOS | 3,089,159.27 | 70,255.33 | 2.27% | 2.27% | 2,939,497.05 | 132,848.09 | 4.52% | 4.52% | 3,022,980.52 | 137,536.87 | 4.55% | 4.55% |
| | Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group) | EDPG | 1,468,653.82 | 32,126.52 | 2.19% | 2.19% | 1,398,194.52 | 62,110.66 | 4.44% | 4.44% | 1,384,387.02 | 61,119.93 | 4.41% | 4.41% |
| | Corporate Securities - Derivative Instruments | ECDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Municipal Bonds - Rated | EMUN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | EINP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Policy Loans | ELPL | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Secured Loans - Mortgage of Property outside India (Term Loan) | ELMO | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 6,000.00 | 359.36 | 5.99% | 5.99% | 6,000.00 | 706.34 | 11.77% | 11.77% | 6,000.00 | 641.30 | 10.69% | 10.69% |
| | Deposits - CDs with Scheduled Banks | EDCD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposits - Repo / Reverse Repo - Govt Securities | ECMR | 1,717,837.49 | 13,525.04 | 0.79% | 0.79% | 1,914,659.53 | 28,974.08 | 1.51% | 1.51% | 720,829.89 | 4,357.62 | 0.01 | 0.01 |
| | Deposits - Repo / Reverse Repo - Corporate Securities | ECCR | - | - | - | - | - | - | - | - | - | - | - | - |

(Read with Regulation 10)

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: Pension & General Annuity

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

[illegible]

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: Pension & General Annuity

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|--------------|---|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² |
| | Passively Managed Equity ETF (Promoter Group) | OETP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Derivative Instruments | OCDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Securitised Assets | OPSA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Reclassified Approved Investments - Debt | ORAD | - | - | - | - | - | - | - | - | 201,318.59 | 2,466.61 | 1.23% | 1.23% |
| | Reclassified Approved Investments - Debt | ORAE | - | - | - | - | - | - | - | - | - | - | - | - |
| | Units of Infrastructure Investment Trust | OIIT | - | - | - | - | - | - | - | - | - | - | - | - |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [Private Banks] | OAPB | - | - | - | - | - | - | - | - | - | - | - | - |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds – [PSU Banks] | OAPS | - | - | - | - | - | - | - | - | - | - | - | - |
| TOTAL | | | 53,403,224.56 | 1,048,245.94 | 1.96% | 1.96% | 51,158,267.70 | 1,979,014.72 | 3.87% | 3.87% | 46,011,822.64 | 1,849,475.43 | 4.02% | 4.02% |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 15, October 2020

Signature

Full Name

Amit Jain

Chief Finance Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time¹ Based on daily simple Average of Investments² Yield netted for Tax³ In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown⁴ FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFIN) level and also at consolidated level.⁵ Income includes term income from inception to maturity as it was received in the current quarter as realised income

(Read with Regulation 10)

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: [Linked](#)

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | |
|-----|---|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² |
| 1 | Central Govt. Securities | | | | | | | | | | | | | |
| | Central Government Bonds | CGSB | 49,733,075.94 | 231,206.59 | 0.46% | 0.46% | 48,115,550.05 | 2,235,218.93 | 4.65% | 4.65% | 46,370,023.65 | 3,240,569.21 | 6.99% | 6.99% |
| | Special Deposits | CSPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposit under Section 7 of Insurance Act, 1938 | CDSS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Treasury Bills | CTRB | 4,783,796.59 | 48,303.28 | 1.01% | 1.01% | 4,861,740.54 | 107,990.65 | 2.22% | 2.22% | 8,961,530.79 | 247,905.17 | 2.77% | 2.77% |
| | | | | | | | | | | | | | | |
| 2 | Central Govt. Sec, State Govt Sec or Other Approved Sec | | | | | | | | | | | | | |
| | Central Government Guaranteed Loans / Bonds | CGSL | - | - | - | - | - | - | - | - | - | - | - | - |
| | State Government Bonds | SGGB | 2,997,605.73 | 17,617.23 | 0.59% | 0.59% | 2,948,321.18 | 162,293.09 | 5.50% | 5.50% | 2,395,806.65 | 171,275.61 | 7.15% | 7.15% |
| | State Government Guaranteed Loans | SGGL | - | - | - | - | - | - | - | - | - | - | - | - |
| | Other Approved Securities (excluding Infrastructure Investments) | SGOA | 786,702.10 | 9,619.60 | 1.22% | 1.22% | 783,443.05 | 38,813.00 | 4.95% | 4.95% | 730,444.73 | 41,065.98 | 5.62% | 5.62% |
| | Guaranteed Equity | SGGE | - | - | - | - | - | - | - | - | - | - | - | - |
| 3 | Investments subject to Exposure Norms | | | | | | | | | | | | | |
| | (a) Housing & Loans to State Govt for Housing / FFE | | | | | | | | | | | | | |
| | 1. Approved Investments | | | | | | | | | | | | | |
| | Loans to State Government for Housing | HLSH | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans to State Government for Fire Fighting Equipments | HLSF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Term Loan - HUDCO / NHB / Institutions accredited by NHB | HTLH | - | - | - | - | - | - | - | - | - | - | - | - |
| | Commercial Papers - NHB / Institutions accredited by NHB | HTLN | 580,845.40 | 8,532.25 | 1.47% | 1.47% | 512,878.58 | 15,635.23 | 3.05% | 3.05% | 665,922.14 | 26,376.42 | 3.96% | 3.96% |
| | Housing - Securitised Assets | HMBS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debentures / Bonds / CPs / Loans - (Promoter Group) | HDPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAXABLE BONDS | | | | | | | | | | | | | |
| | Bonds / Debentures issued by HUDCO | HTHD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HTDN | 12,462,641.87 | 204,903.48 | 1.64% | 1.64% | 12,769,230.90 | 655,226.49 | 5.13% | 5.13% | 14,565,067.99 | 758,875.12 | 5.21% | 5.21% |
| | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HTDA | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAX FREE BONDS | | | | | | | | | | | | | |
| | Bonds / Debentures issued by HUDCO | HFHD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds / Debentures issued by NHB / Institutions accredited by NHB | HFDN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act | HFDA | - | - | - | - | - | - | - | - | - | - | - | - |
| | 2. Other Investments | | | | | | | | | | | | | |
| | Debentures / Bonds / CPs / Loans | HODS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Housing - Securitised Assets | HOMB | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debentures / Bonds / CPs / Loans - (Promoter Group) | HOPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | (b) Infrastructure Investments | | | | | | | | | | | | | |
| | 1. Approved Investments | | | | | | | | | | | | | |
| | Infrastructure - Other Approved Securities | ISAS | 997,971.65 | 11,044.35 | 1.11% | 1.11% | 660,637.41 | 15,237.37 | 2.31% | 2.31% | 680,638.29 | 24,130.61 | 3.55% | 3.55% |
| | Infrastructure - PSU - Equity shares - Quoted | ITPE | 2,910,883.33 | 265,356.07 | -9.12% | -9.12% | 2,954,066.98 | 121,983.10 | 4.13% | 4.13% | 5,253,009.75 | 300,677.04 | -5.72% | -5.72% |
| | Infrastructure - Corporate Securities - Equity shares-Quoted | ITCE | 5,942,981.61 | 147,058.55 | 2.47% | 2.47% | 5,138,120.23 | 1,004,910.96 | 19.56% | 19.56% | 6,284,254.92 | 359,411.98 | 5.72% | 5.72% |
| | Infrastructure - Equity (Promoter Group) | IEPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Securitised Assets | IESA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group) | IDPG | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure Bonds | EIIT | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Infrastructure Development Fund (IDF) | IDDF | 112,379.56 | 949.01 | 0.84% | 0.84% | 111,786.68 | 5,363.45 | 4.80% | 4.80% | 106,716.39 | 5,957.59 | 5.58% | 5.58% |
| | TAXABLE BONDS | | | | | | | | | | | | | |

(Read with Regulation 10)

Registration Number: 109

Statement as on: September 30, 2020

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Name of the Fund: [Linked](#)

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ² | | | |
|-----|--|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ² | Net Yield (%) ³ | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ³ | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ² | Net Yield (%) ³ |
| | Infrastructure - PSU - Debentures / Bonds | IPTD | 31,679,028.25 | 465,524.69 | 1.47% | 1.47% | 31,503,628.81 | 1,696,485.57 | 5.39% | 5.39% | 31,475,946.28 | 1,699,296.66 | 5.40% | 5.40% |
| | Infrastructure - PSU - CPs | IPCP | 434,227.87 | 2,632.98 | 0.61% | 0.61% | 334,564.03 | 5,624.08 | 1.68% | 1.68% | 475,044.99 | 16,874.75 | 3.55% | 3.55% |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICTD | 3,908,226.07 | 53,491.71 | 1.37% | 1.37% | 4,189,932.54 | 187,444.31 | 4.47% | 4.47% | 4,792,169.11 | 239,280.52 | 4.99% | 4.99% |
| | Infrastructure - Long Term Bank Bonds | ILBI | 1,636,857.34 | 22,241.17 | 1.36% | 1.36% | 1,620,939.73 | 93,141.91 | 5.75% | 5.75% | 1,189,667.74 | 74,409.71 | 6.25% | 6.25% |
| | Infrastructure - Other Corporate Securities - CPs | ICCP | 325,537.95 | 3,384.50 | 1.04% | 1.04% | 325,042.65 | 4,371.12 | 1.34% | 1.34% | - | - | - | - |
| | Infrastructure - Term Loans (with Charge) | ILWC | - | - | - | - | - | - | - | - | - | - | - | - |
| | TAX FREE BONDS | | | | | | | | | | | | | |
| | Infrastructure - PSU - Debentures / Bonds | IPFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Other Corporate Securities - Debentures/ Bonds | ICFD | - | - | - | - | - | - | - | - | - | - | - | - |
| | 2. Other Investments | | | | | | | | | | | | | |
| | Infrastructure - Equity (including unlisted) | IOEQ | 297,141.03 | 19,766.90 | -6.65% | -6.65% | 295,026.60 | 32,145.25 | 10.90% | 10.90% | 300,437.07 | 69,822.88 | -23.24% | -23.24% |
| | Infrastructure - Debentures / Bonds / CPs / loans | IODS | 120,758.25 | 1,653.34 | 1.37% | 1.37% | 126,847.29 | 5,951.43 | 4.69% | 4.69% | 174,117.18 | 8,318.81 | 4.78% | 4.78% |
| | Infrastructure - Securitised Assets | IOSA | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Equity (Promoter Group) | IOPE | - | - | - | - | - | - | - | - | - | - | - | - |
| | Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group) | IOPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Reclassified Approved Investments - Debt (Point 6 under Note for Regulation 4 to 9) | IORD | 103,212.38 | 1,671.13 | 1.62% | 1.62% | 102,704.63 | 5,123.50 | 4.99% | 4.99% | 99,854.69 | 5,420.19 | 5.43% | 5.43% |
| | Reclassified Approved Investments - Equity (Point 6 under Note for Regulation 4 to 9) | IORE | 2,716,693.99 | 753,956.38 | -27.75% | -27.75% | 2,719,269.98 | 156,789.54 | -5.77% | -5.77% | 36,588.40 | 596.32 | 1.63% | 1.63% |
| | (c) Approved Investments | | | | | | | | | | | | | |
| | PSU - Equity shares - Quoted | EAEQ | 2,415,522.02 | 63,053.45 | 2.61% | 2.61% | 2,023,725.17 | 369,569.52 | 18.26% | 18.26% | 2,137,926.55 | 7,857.87 | 0.37% | 0.37% |
| | Corporate Securities - Equity shares (Ordinary)- Quoted | EACE | 69,441,154.65 | 9,358,582.43 | 13.48% | 13.48% | 65,487,001.26 | 22,070,796.09 | 33.70% | 33.70% | 68,507,411.81 | 421,066.38 | 0.61% | 0.61% |
| | Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations) | EFES | - | - | - | - | - | - | - | - | - | - | - | - |
| | Equity Shares - Promoter Group | EEPG | 1,193,930.57 | 53,659.87 | 4.49% | 4.49% | 1,262,907.44 | 304,116.74 | 24.08% | 24.08% | 871,272.88 | 18,140.84 | 2.08% | 2.08% |
| | Additional Tier 1 Perpetual Bond Basel 3 | EAPB | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Bonds - (Taxable) | EPBT | 3,111,697.22 | 54,894.62 | 1.76% | 1.76% | 3,008,160.12 | 174,098.45 | 5.79% | 5.79% | 2,827,878.20 | 155,361.55 | 5.49% | 5.49% |
| | Corporate Securities - Bonds - (Tax Free) | EPBF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Preference Shares | EPNQ | 11,842.52 | 335.03 | 2.83% | 2.83% | 11,423.91 | 2,981.75 | 26.10% | 26.10% | 57,114.04 | 56,010.83 | -98.07% | -98.07% |
| | Corporate Securities - Investment in Subsidiaries | ECIS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Corporate Securities - Debentures | ECOS | 10,970,192.34 | 143,432.64 | 1.31% | 1.31% | 10,617,385.32 | 538,918.26 | 5.08% | 5.08% | 10,308,012.90 | 557,650.77 | 5.41% | 5.41% |
| | Corporate Securities - Debentures / Bonds/ CPs / Loan - (Promoter Group) | EDPG | 4,354,322.05 | 64,262.84 | 1.48% | 1.48% | 4,180,914.23 | 229,920.48 | 5.50% | 5.50% | 3,810,980.02 | 186,568.23 | 4.90% | 4.90% |
| | Corporate Securities - Derivative Instruments | ECDI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Municipal Bonds - Rated | EMUN | - | - | - | - | - | - | - | - | - | - | - | - |
| | Investment properties - Immovable | ELNP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Policy Loans | ELPL | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Secured Loans - Mortgage of Property in India (Term Loan) | ELMI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Loans - Secured Loans - Mortgage of Property outside India (Term Loan) | ELMO | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI | ECDB | 988,646.74 | 19,513.79 | 1.97% | 1.97% | 1,033,079.23 | 40,828.35 | 3.95% | 3.95% | 1,057,519.67 | 63,293.84 | 5.99% | 5.99% |
| | Deposits - CDs with Scheduled Banks | EDCD | 3,328,702.41 | 49,623.30 | 1.49% | 1.49% | 3,605,343.94 | 109,343.81 | 3.03% | 3.03% | 2,743,453.45 | 91,852.68 | 3.35% | 3.35% |
| | Deposits - Repo / Reverse Repo - Govt Securities | ECMR | 20,259,510.37 | 159,617.18 | 0.79% | 0.79% | 18,571,358.46 | 282,670.63 | 1.52% | 1.52% | 6,241,470.89 | 171,785.36 | 2.75% | 2.75% |
| | Deposits - Repo / Reverse Repo - Corporate Securities | ECCR | - | - | - | - | - | - | - | - | - | - | - | - |
| | Deposit with Primary Dealers duly recognised by Reserve Bank of India | EDPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | CCIL - CBLO | ECBO | - | - | - | - | - | - | - | - | - | - | - | - |
| | Commercial Papers | ECCP | 1,511,272.36 | 21,680.74 | 1.43% | 1.43% | 1,636,440.83 | 48,527.30 | 2.97% | 2.97% | 629,086.63 | 25,026.94 | 3.98% | 3.98% |
| | Application Money | ECAM | 29,344.01 | 26.65 | 0.09% | 0.09% | 29,344.01 | 26.65 | 0.09% | 0.09% | 296,834.52 | 515.01 | 0.17% | 0.17% |
| | Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks | EUPD | 100,204.90 | 1,592.86 | 1.59% | 1.59% | 100,438.79 | 3,382.26 | 3.37% | 3.37% | 1,344,640.62 | 37,338.52 | 2.78% | 2.78% |
| | Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks | EPPD | - | - | - | - | - | - | - | - | - | - | - | - |
| | Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks | EUPS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks | EPPS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Foreign Debt Securities (invested prior to IRDA Regulations) | EFDS | - | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Non Promoter Group) | EETF | - | - | - | - | - | - | - | - | - | - | - | - |
| | Passively Managed Equity ETF (Promoter Group) | EETP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Debt Capital Instruments (DCI - Base III) | EDCI | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Non- Cumulative Preference Shares (RNCPS - Base III) | ERNP | - | - | - | - | - | - | - | - | - | - | - | - |
| | Redeemable Cumulative Preference Shares (RCPS - Base III) | ERCP | - | - | - | - | - | - | - | - | - | - | - | - |

FORM L-34-YIELD ON INVESTMENTS-1

(Read with Regulation 10)

Name of the Insurer: Aditya Birla Sun Life Insurance Company Limited

Registration Number: 109

Statement as on: September 30, 2020

Name of the Fund: Linked

Statement of Investment and Income on Investment

Periodicity of Submission: Quarterly

Rs Thousands

| No. | Category of Investment | Category Code | Current Quarter | | | | Year to Date (current year) | | | | Year to Date (previous year) ³ | | | | | |
|-----|---|---------------|-------------------------------|----------------------------|------------------------------|----------------------------|-------------------------------|----------------------------|------------------------------|----------------------------|---|----------------------------|------------------------------|----------------------------|---------|---------|
| | | | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | Investment (Rs.) ¹ | Income on Investment (Rs.) | Gross Yield (%) ¹ | Net Yield (%) ² | | |
| | Mutual Funds - Gilt / G Sec / Liquid Schemes | EGMF | 2,169,473.07 | 17,567.05 | 0.81% | 0.81% | 2,471,732.51 | 51,710.67 | 2.09% | 2.09% | 5,916,422.02 | 191,808.15 | 3.24% | 3.24% | | |
| | Mutual Funds - (under Insurer's Promoter Group) | EMPG | 897,938.26 | 7,349.38 | 0.82% | 0.82% | 1,048,794.43 | 23,035.41 | 2.20% | 2.20% | 1,737,476.36 | 58,041.15 | 3.34% | 3.34% | | |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds | EAPS | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Net Current Assets (Only in respect of ULIP Business) | ENCA | 2,050,890.28 | - | 0.00% | 0.00% | 2,050,890.28 | - | 0.00% | 0.00% | 3,943,316.53 | - | 0.00% | 0.00% | | |
| | (d) Other Investments | | | | | | | | | | | | | | | |
| | Bonds - PSU - Taxable | OBPT | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Bonds - PSU - Tax Free | OBPF | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Equity Shares (incl Co-op Societies) | OESH | 1,570,232.96 | 679,666.74 | 43.28% | 43.28% | 1,544,391.80 | 928,725.97 | 60.14% | 60.14% | 3,135,024.05 | - | 238,814.27 | -7.62% | -7.62% | |
| | Equity Shares (PSUs & Unlisted) | OEPU | 315,552.15 | - | -11.38% | -11.38% | 222,138.54 | 29,033.71 | 13.07% | 13.07% | 277,266.93 | - | 96,823.37 | -34.92% | -34.92% | |
| | Equity Shares - Promoter Group | OEPG | 39,341.16 | - | -688.01 | -1.75% | -1.75% | 35,245.24 | 12,540.49 | 35.58% | 35.58% | 58,382.51 | - | 7,724.44 | -13.23% | -13.23% |
| | Debentures | OLDB | 689,122.77 | 7,579.01 | 1.10% | 1.10% | 685,201.25 | 36,709.50 | 5.36% | 5.36% | 817,507.29 | 60,027.71 | 7.34% | 7.34% | | |
| | Debentures / Bonds/ CPs / Loans etc. - (Promoter Group) | ODPG | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Municipal Bonds | OMUN | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Commercial Papers | OACP | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Preference Shares | OPSH | - | - | - | - | - | - | - | - | - | 53,322.18 | - | - | | |
| | Venture Fund / SEBI approved Alternate Investment Fund (Category I) | OAFI | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Venture Fund / SEBI approved Alternate Investment Fund (Category II) | OAFB | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Short term Loans (Unsecured Deposits) | OSLU | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Term Loans (without Charge) | OTLW | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes | OMGS | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Mutual Funds - (under Insurer's Promoter Group) | OMPG | - | - | - | - | - | - | - | - | - | - | - | - | | |
| | Passively Managed Equity ETF (Non Promoter Group) | OETF | 3,483,088.42 | 71,649.34 | 2.06% | 2.06% | 3,425,408.70 | 403,327.92 | 11.77% | 11.77% | 4,008,222.35 | - | 54,147.44 | -1.35% | -1.35% | |
| | Passively Managed Equity ETF (Promoter Group) | OETP | 7,564.37 | - | -4.82% | -4.82% | 7,227.36 | - | -10.22% | -10.22% | - | - | - | - | - | |
| | Derivative Instruments | OCDI | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Securitized Assets | OPSA | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Investment properties - Immovable | OIPI | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Reclassified Approved Investments - Debt | ORAD | 520,811.44 | 7,779.08 | 1.49% | 1.49% | 649,228.66 | 32,534.60 | 5.01% | 5.01% | 1,065,825.14 | 40,336.92 | 3.78% | 3.78% | | |
| | Reclassified Approved Investments - Debt | ORAE | 2,967,779.27 | 206,655.19 | 6.96% | 6.96% | 2,664,904.82 | 448,043.34 | 16.81% | 16.81% | 4,343,911.07 | - | 743,177.89 | -17.11% | -17.11% | |
| | Units of Infrastructure Investment Trust | OIIT | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [Private Banks] | OAPB | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | Additional Tier 1 (Basel III Compliant) Perpetual Bonds - [PSU Banks] | OAPS | - | - | - | - | - | - | - | - | - | - | - | - | - | |
| | TOTAL | | 254,958,703.21 | 11,142,321.75 | 4.37% | 4.37% | 246,446,418.14 | 32,376,273.50 | 13.14% | 13.14% | 250,694,197.23 | 7,492,540.58 | 2.99% | 2.99% | | |

CERTIFICATION

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: 15, October 2020

Signature

Full Name

Amit Jain

Chief Finance Officer

Note: Category of Investment (COI) shall be as per Guidelines, as amended from time to time

1 Based on daily simple Average of Investments

2 Yield netted for Tax

3 Income includes term income from inception to maturity as it was received in the current quarter as realised income

4 In the previous year column, the figures of the corresponding Year to date of the previous financial year shall be shown

5 FORM-1 shall be prepared in respect of each fund. In case of ULIP FORM 1 shall be prepared at Segregated Fund (SFNI) level and also at consolidated level.