

Rs. Thousands

Section I				
No	Particulars	Sch	Amount	
1	Investments (Shareholders)	8	2,35,83,011.02	
	Investments (Policyholders)	8A	17,46,91,928.23	
	Investments (Linked Liabilities)	8B	24,91,90,923.19	
2	Loans	9	17,56,410.26	
3	Fixed Assets	10	9,25,462.18	
4	Current Assets			
a.	Cash & Bank Balance	11	31,74,854.27	
b.	Advances & Other Assets	12	1,16,03,426.89	
5	Current Liabilities			
a.	Current Liabilities	13	1,01,85,850.53	
b.	Provisions	14	8,31,165.72	
c.	Misc. Exp not Written Off	15	0.00	
d.	Debit Balance of P&L A/c		0.00	
Application of Funds as per Balance Sheet (A)			45,39,08,999.78	
Less: Other Assets			SCH	Amount
1	Loans (if any)	9	17,56,410.26	
2	Fixed Assets (if any)	10	9,25,462.18	
3	Cash & Bank Balance (if any)	11	31,74,854.27	
4	Advances & Other Assets (if any)	12	1,16,03,426.89	
5	Current Liabilities	13	1,01,85,850.53	
6	Provisions	14	8,31,165.72	
7	Misc. Exp not Written Off	15	-	
8	Investments held outside India		-	
9	Debit Balance of P&L A/c		-	
TOTAL (B)			6443137.35	
Investment Assets			(A-B)	447465862.44

Reconciliation of Investment Assets	
Total Investment Assets (as per Balance Sheet)	
Balance Sheet Value of:	
A. Life Fund	14,71,74,864.58
B. Pension & General Annuity and Group Business (includes group non linked AUM of INR 49,194,588 thousands)	5,11,00,074.65
C. Unit Linked Funds (includes group linked AUM of INR 67,684,921 thousands)	24,91,90,923.22
	44,74,65,862.44

Section II

NON - LINKED BUSINESS													
A. LIFE FUND		% as per Reg	SH		PH			Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM*	UL-Non Unit Res	PAR	NON PAR#	(f) = [a+b+c+d+e]	(g) = ((f) - (a))%	(h)	(i)=(f+h)	(j)	
1	Central Govt. Sec	Not Less than 25%		46,19,191.30	1,94,06,094.21	1,57,18,415.77	2,66,71,854.46	6,64,15,555.75	45.22%		6,64,15,555.75	7,42,98,386.73	
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i) above)	Not Less than 50%		68,14,494.88	2,09,90,640.00	1,84,42,347.87	2,88,49,663.86	7,50,97,146.61	51.13%		7,50,97,146.61	8,37,13,316.07	
3	Investment subject to Exposure Norms												
	a. Infrastructure/ Social/ Housing Sector												
	1. Approved Investments	Not Less than 15%		84,38,346.60	92,89,326.50	94,80,268.80	1,27,67,307.10	3,99,75,249.01	27.22%	-2,76,208.91	3,96,99,040.10	4,41,33,405.67	
	2. Other Investments			2,59,581.01	2,60,387.89	2,50,089.12	3,57,878.71	11,27,936.73	0.77%	43,221.13	11,71,157.86	12,04,284.76	
	b. i) Approved Investments			56,98,125.63	58,86,385.37	64,39,240.82	80,90,284.02	2,61,14,035.84	17.78%	4,92,560.10	2,66,06,595.93	2,89,73,844.57	
	ii) Other Investments	Not exceeding 35%		23,40,002.80	6,14,056.98	7,49,573.61	8,43,963.67	45,47,597.06	3.10%	54,239.20	46,01,836.26	47,28,477.82	
TOTAL LIFE FUND			100%	2,35,50,550.92	3,70,40,796.74	3,53,61,520.23	5,09,09,097.36	14,68,61,965.25	100.00%	3,13,811.51	14,71,75,776.76	16,27,53,328.89	

B. PENSION & GENERAL ANNUITY AND GROUP BUSINESS			PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR#					
		% as per Reg	(a)	(b)	(c)= (a+b)	(d)	(e)	(f)=(c+e)	(g)
1	Central Govt. Sec	Not Less than 20%		1,71,28,863.78	1,71,28,863.78	33.33%		1,71,28,863.78	1,90,10,199.98
2	Central Govt Sec, State Govt Sec or Other Approved Securities (incl (i))	Not Less than 40%		2,18,05,690.96	2,18,05,690.96	42.43%		2,18,05,690.96	2,40,51,393.20
3	Balance in Approved investment	Not Exceeding 60%		2,95,86,564.02	2,95,86,564.02	57.57%	-2,92,180.32	2,92,94,383.69	3,17,72,598.68
TOTAL PENSION, GENERAL ANNUITY FUND				5,13,92,254.98	5,13,92,254.98	100.00%	2,92,180.32	5,11,00,074.65	5,58,23,792.17

LINKED BUSINESS

C. LINKED FUNDS			PH		Total Fund	Actual %
			PAR	NON PAR#		
		% as per Reg	(a)	(b)	(c)= (a+b)	(d)
1	Approved Investments	Not Less than 75%		23,59,85,349.88	23,59,85,349.88	94.74%
2	Other Investments	Not More than 25%		1,31,04,986.38	1,31,04,986.38	5.26%
TOTAL LINKED INSURANCE FUND				24,90,90,336.26	24,90,90,336.26	100.00%

Including Group business of INR 49,194,588 thousands under non linked business and 67,684,921 thousands under linked business respectively.

CERTIFICATION:

Certified that the information given herein are correct, complete and nothing has been concealed or suppressed, to the best of my knowledge and belief.

Date: Jul 15, 2020

Note:

- (+) FRSM refers to 'Funds representing Solvency Margin'
- Funds beyond Solvency Margin shall have a separate Custody Account.
- Other Investments are as permitted under Section 27A(2) of Insurance Act, 1938
- Pattern of Investment is applicable to both Shareholders funds representing solvency margin and policyholders funds.
- Exposure Norms shall apply to Funds held beyond Solvency Margin, held in a separate Custody Account

Note: In Unit Linked Funds Investment as per Form 3A and total investment as per Balance sheet varies due to last day collection mentioned below

Amt in Thousands	
Portfolio Value	24,90,90,336.26
Last Day Collection	1,00,586.97
	24,91,90,923.22
Balance as per 8 B	24,91,90,923.22
Difference	0.0

Note: In Non-Linked Fund Investment as per Form 3A and total investment as per Balance sheet varies due to provision on loans as mentioned below

Amt in Thousands	
Portfolio Value (Life+Pen)	19,82,75,851.41
Provision for Loans	-912.18
	19,82,74,939.23
Balance as per 8 & 8A	19,82,74,939.24
Difference	0.0

Signature: _____
Full name: Amit Jain
Chief Finance Officer