Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



PROTECTING INVESTING FINANCING ADVISING

April 25, 2023

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001

Scrip: 973339/ 973603

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051

Scrip: ABSL31

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended March 31, 2023.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028 and ISIN INE951F08036 are Unsecured Non-Convertible Debentures.

The above is for your information and record.

For Aditya Birla Sun Life Insurance Company Limited

Sangeeta Shetty Company Secretary

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security (Rs. in Lacs)	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certification			by this certificate	
		certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or	Pari passu charge Assets	ascertainable or	Total Value(=K+L+M+N)
												Relating	to Column F	
ASSETS		Book Value	Book Value	Yes/No	Book Value	Book Value								
Property, Plant and Equipment							3,86	:0						
Capital Work-in Progress							2,63							
Right of Use Assets							2,03	10						
Goodwill														
Intangible Assets							5,96	:0						
Intangible Assets under Development							3,90							
Investments							70,05,10							
Loans							40,57							
Inventories							40,37	3						
Trade Receivables							1,87,12	10						
Cash and Cash Equivalents							95,73							
Bank Balances other than Cash and Cash Equivalents							2							
Others							_	0						
Total							73,41,21	3						
							,,							
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							50,00	10						
Borrowings														
Bank														
Debt Securities														
Others														
Trade Payables							2,09,34	14						
Lease Liabilities														
Others							67,89,25	9						
Total							70,48,60	13						
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover			Pari-Passu Security Cover Ratio									
		Ratio	NIL/NA											