Life Insurance

Aditya Birla Sun Life Insurance Company Ltd. (A subsidiary of Aditya Birla Capital Ltd.)



Scrip: ABSL31

PROTECTING INVESTING FINANCING ADVISING

April 21, 2023

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street. Mumbai- 400001 Scrip: 973339 / 973603

Dear Sir/Madam.

National Stock Exchange of India Ltd.

Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East). Mumbai 400 051

Sub: Initial Disclosure pursuant to SEBI Circular SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021.

Pursuant to Securities and Exchange Board of India ('SEBI') circular no. SEBI/HO/DDHS/P/CIR/2021/613 dated August 10, 2021 (updated as on April 13, 2022) (said circular), in respect of fund raising by issuance of debt securities by Large Corporates, we, Aditya Birla Sun Life Insurance Company Limited (the Company) hereby confirm that the Company is a 'Large Corporate' as on March 31, 2023 as per the applicability criteria specified in said circular.

A duly certified copy of the initial disclosure in 'Annexure A', is enclosed herewith for your information and record.

Kindly take note of the same.

For Aditya Birla Sun Life Insurance Company Limited

Sangeeta Shetty **Company Secretary**

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Elphinstone Road, Mumbai - 400 013 CIN: U99999MH2000PLC128110

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Annexure A Format of the Initial Disclosure to be made by an entity identified as a Large Corporate

[To be submitted to the Stock Exchange(s) within 30 days from the beginning of the FY]

Sr. No.	Particulars	Details
1	Name of Company	Aditya Birla Sun Life Insurance Company Limited
2	CIN	U99999MH2000PLC128110
3	Outstanding borrowing of company as on March 31, 2023 (in Rs. Cr)	Rs. 500 Crores (Rupees Five Hundred Crores Only) (refer Note)
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	"CRISIL AA+/Stable" by CRISIL Limited "[ICRA] AA+(stable)" by ICRA Limited.
5	Name of Stock Exchange* in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	National Stock Exchange of India Ltd. (NSE)

We confirm that as on March 31, 2023, we are Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021.

Note: The Company has issued unsecured, subordinated, fully paid-up, rated, redeemable non-convertible debentures amounting to Rs. 500 Crores, out of which Debentures of Rs. 350 Crores are listed on National Stock Exchange of India Ltd. (NSE) and BSE Limited (BSE) and Rs.150 Crores are unlisted.

For Aditya Birla Sun Life Insurance Company Limited

Sangeeta Shetty Company Secretary

Email ID: Sangeeta.Shetty@adityabirlacapital.com

Date: April 21, 2023

Sandesh Joshi Chief Financial Officer

Email ID: Sandesh.Joshi@adityabirlacapital.com

* In terms para of 2.2(d) of the Circular, beginning F.Y 2022, in the event of shortfall in the mandatory borrowing through debt securities, a fine of 0.2% of the shortfall shall be levied by Stock Exchanges at the end of the three-year block period. Therefore, an entity identified as LC shall provide, in its initial disclosure for a financial year, the name of Stock Exchange to which it would pay the fine in case of shortfall in the mandatory borrowing through debt markets.

> Correspondence & Registered Office: One World Center, Tower-1, 16TH Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013

CIN: U99999MH2000PLC128110