Life Insurance

Aditya Birla Sun Life Insurance Company Ltd. (A subsidiary of Aditya Birla Capital Ltd.)



PROTECTING INVESTING FINANCING ADVISING

January 25, 2023

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip: 973339/ 973603 National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Scrip: ABSL31

Dear Sir/Madam,

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find below "NIL" Securities Asset Cover Report for the quarter ended December 31, 2022.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028 and ISIN INE951F08036 are Unsecured Non-Convertible Debentures.

The above is for your information and record.

For Aditya Birla Sun Life Insurance Company Limited

Sangeeta Shetty Company Secretary

Cc: **Axis Trustee Services Limited** The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Correspondence & Registered Office: One World Center, Tower-1, 16[™] Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai - 400 013 CIN: U99999MH2000PLC128110

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge Debt for which this certificate being issued	Exclusive Charge Other Secured Debt Book Value	Pari-Passu Charge Debt for which this certificate being issued Yes/No	Pari-Passu Charge Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with parjassu charge) Book Value	Pari-Passu Charge Other assets on which there is pari- Passu charge (excluding items covered in column F) Book Value		Elimination (amount in negative) Debt amount considered more than once (due to exclusive plus pari passu charge)	(Total C to H)	Related to only those items covered by this certificate				
											Carrying /book value for exclusive charge assets where market value is not ascertainable or	Market Value for Pari passu charge Assets	abarra anatarra	Total Value(=K+L+M+N)
		Book Value												
ASSETS		BOOK Value	BOOK Value	Yes/No	Book Value	Book Value								
Property, Plant and Equipment							3,65							
Capital Work-in Progress							2,25							
Right of Use Assets							2,25	4						
Right of Use Assets Goodwill														
							5,19							
Intangible Assets Intangible Assets under Development							5,19							
Investments							6,798,88							
Loans							6,798,88							
Inventories							37,52	1						
								-						
Trade Receivables							146,78							
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents							2	5						
Others														
Total							7,042,01	2						
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							50,00	0						
Borrowings				1										
Bank														
Debt Securities														
Others														
Trade Payables							150.88	5						
Lease Liabilities														
Others							6,552,02	5						
Total							6,752,91							
Cover on Book Value														
Cover on Market Value														
		Exclusive Security Cover			Pari-Passu Security Cover Ratio									
		Ratio		1										