Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.





PROTECTING INVESTING FINANCING ADVISING

July 25, 2023

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Scrip: 973339/ 973603

Dear Sir/Madam,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Scrip: ABSL31

Sub: Submission under Regulation 54 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

Pursuant to the provisions of Regulation 54(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached "NIL" Security Cover Certificate for the quarter ended June 30, 2023.

Further, please note that the Debentures of Aditya Birla Sun Life Insurance Company Limited bearing ISIN INE951F08028 and ISIN INE951F08036 are Unsecured Non-Convertible Debentures.

The above is for your information and record.

For Aditya Birla Sun Life Insurance Company Limited

Sangeeta Shetty **Company Secretary**

Cc: Axis Trustee Services Limited The Ruby, 2nd Floor, SW,29, Senapati Bapat Marg, Dadar West, Mumbai - 400 028

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
Particulars	Description of asset for which this certificate relate	Exclusive Charge	Exclusive Charge	Pari-Passu Charge	Pari-Passu Charge	Pari-Passu Charge	Assets not offered as Security (Rs. in Lacs)	Elimination (amount in negative)	(Total C to H)	Related to only those items covered by this certificate				
		Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with paripassu charge)	Other assets on which there is pari- Passu charge (excluding items covered in column F)		Debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying /book value for exclusive charge assets where market value is not ascertainable or	Market Value for Pari passu charge Assets	Carrying value/book value for pari passu charge assets where market value is not ascertainable or to Column F	Total Value(=K+L+M+N)
		Book Value	Book Value	Yes/No	Book Value	Book Value								
ASSETS														
Property, Plant and Equipment							3,844							
Capital Work-in Progress							2,981							
Right of Use Assets														
Goodwill														
Intangible Assets							5,574							
Intangible Assets under Development							181							
Investments							74,49,976							
Loans							43,957							
Inventories														
Trade Receivables							1,59,705							
Cash and Cash Equivalents							28,028							
Bank Balances other than Cash and Cash Equivalents							25							
Others							C)						
Total							76,94,271							
LIABILITIES														
Debt securities to which this certificate pertains														
Other debt sharing pari-passu charge with above debt														
Other Debt														
Subordinated debt							50,000)						
Borrowings														
Bank														
Debt Securities														
Others														
Trade Payables							1,47,095	i						
Lease Liabilities														
Others						-	71,77,900						1	
Total							73,74,995							
Cover on Book Value													1	
											-		+	
Cover on Market Value		Exclusive Security Cover			Pari-Passu Security Cover Ratio						-		+	
		Ratio	NIL/NA		Pari-Passu Security Cover Ratio									