

## Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.

(A subsidiary of Aditya Birla Capital Ltd.)



**ADITYA BIRLA  
CAPITAL**

PROTECTING INVESTING FINANCING ADVISING

**November 2, 2021**

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai- 400001

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor,  
Plot. C/1, G-Block, Bandra-Kurla Complex,  
Bandra (East),  
Mumbai 400 051

Dear Sir/Madam,

**Sub: Statement of Deviation(s) or Variation(s) for the half year ended September 30, 2021, Under Regulation 52(7) Of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

**RE: SEBI/HO/DDHS/08/2020 dated January 17, 2020**

With reference to the captioned subject, please find enclosed herewith as Annexure A, Statement in the prescribed format, indicating no deviation or variation in the use of proceeds from issue of non-convertible debentures, for the half year ended September 30, 2021.

This above is for your information and records.

Thanking You,

Yours faithfully,

**For Aditya Birla Sun Life Insurance Company Limited**

**Sandesh Joshi**

**Chief Financial Officer**

**Cc: Axis Trustee Services Limited**

The Ruby, 2<sup>nd</sup> Floor, SW, 29,  
Senapati Bapat Marg, Dadar West,  
Mumbai- 400 028

Aditya Birla Sun Life Insurance Company Ltd.

+91 22 6723 9100

care.lifeinsurance@adityabirlacapital.com | www.adityabirlasunlifeinsurance.com

Correspondence & Registered Office:

One World Center, Tower-1, 16<sup>th</sup> Floor,  
Jupiter Mill Compound, 841, Senapati Bapat Marg,  
Elphinstone Road, Mumbai - 400 013  
CIN: U99999MH2000PLC128110

# Life Insurance

Aditya Birla Sun Life Insurance Company Ltd.

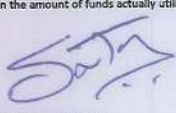


# ADITYA BIRLA CAPITAL

PROTECTING INVESTING FINANCING ADVISING

 भारतीय प्रतिभूति और विनियम बोर्ड  
Securities and Exchange Board of India

Annexure-A

Statement of Deviation or Variation						
Name of listed entity	Aditya Birla Sun Life Insurance Company Limited					
Mode of Fund Raising	Private Placement					
Type of Instrument	Non-Convertible Debentures					
Date of Raising Funds	28th July, 2021					
Amount Raised	195 (INR Crores)					
Report filed for half year ended	30th September, 2021					
Is there a Deviation / Variation in use of funds raised ?	No					
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	No					
If yes, details of the approval so required?	NA					
Date of approval	NA					
Explanation for the Deviation / Variation	NA					
Comments of the audit committee after review	NA					
Comments of the auditors, if any	NA					
Objects for which funds have been raised and where there has been a deviation, in the following table	The proceeds of the issue are proposed to be used towards strengthening the company's solvency by way of augmenting its capital under 'Other Forms of Capital' to facilitate growth of the company without dilution of the company's equity capital.					
Original Object	Modified Object, if any	Original Allocation	Modified allocation, if any	Funds Utilised	Amount of Deviation/Variation for the half year according to applicable object (INR Crores and in %)	Remarks, if any
NA	NA	NA	NA	NA	NA	NA
Deviation could mean: (a) Deviation in the objects or purposes for which the funds have been raised (b) Deviation in the amount of funds actually utilized as against what was originally disclosed.						
						
Name of Signatory : Sandesh Joshi Designation : Chief Financial Officer						