

MANDATE INSTRUCTION FORM FOR NACH/DIRECT DEBIT



UMRN Utility Code

Date

Create Modify Cancel

Sponsor Bank Code I / We authorise Aditya Birla Sun Life Insurance Company Limited (ABSLI)

To debit (tick) SB CA CC SB-NRE Other Bank a/c number

With Bank (Name of Bank) IFSC / MICR

Amount of Rupees

Debit Type Fixed Amount Maximum Amount Frequency Monthly Quarterly Half yearly Yearly As & when presented

Reference 1 Application Number Reference 2 Policy Number

1. I agree for the debit of mandate processing charges by the Bank whom I am authorizing to debit my account as per latest schedule of charges of the Bank. 2. This is to confirm that the declaration has been carefully read, understood & made by me/us. I am authorizing the User entity/Corporate to debit my account based on the instruction as agreed and signed by me. 3. I have understood that I am authorized to cancel/amend this mandate by appropriately communicating the cancellation/amendment request to the user entity/ corporate or the bank where I have authorized the debit.

From

To

Signature Primary Account Holder

Phone No. 1. Name as in bank records 2. Name as in bank records 3. Name as in bank records

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FOR/2/20-21/2231

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- 1) Use of Whitener/any alteration on the form is strictly prohibited.
- 2) All the fields are mandatory and should be properly filled.
- 3) Pre-Printed cancelled cheque in original is mandatory with this form. If original pre-printed cheque is not available, a bank statement or bank pass book with proper account details attested by branch can be accepted. The name and account number details on the form should match with those on the cancelled cheque / passbook copy / bank statement.
- 4) Only Core banking account number would be accepted.
- 5) If the policy holder is not the payor, self-attested valid address and photo ID proofs of the payor would be MANDATORY for updating the payment method.
- 6) The amount fields need to carry Instalment premium + 10% extra. higher amount is to be written to accommodate any increase in premium due to change in GST, scheduled increase as per product specification and change in frequency payment.
- 7) The amount will get deducted as per the payment mode chosen by the policy holder.
- 8) If the policy holder wishes to change the mode, she/he will need to submit a Policy Service Request Form along with necessary documents.
- 9) Re-presentation of transaction, if any, will be done only after obtaining the policy holders' consent.
- 10) I/We hereby authorise that in the instance of a transaction failure towards and ECS request, Aditya Birla Sun Life Insurance Company Limited (ABSLI) can represent twice the transaction to my/our account for realising this premium.
- 11) The bank account details provided in this form will be used for future pay-outs if any. Please inform Aditya Birla Sun Life Insurance about any changes in the same.
- 12) I also agree to any deduction of GST, other charges and interest as and when required over and above the mentioned as premium.



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