

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2018-19/MAY/06
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

9th May, 2018 The National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 Symbol: ABCAPITAL

Dear Sirs.

Sub: Newspaper Advertisement(s) of the Financial Results of the Company under regulations 47 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letters dated 27th April, 2018 and 8th May, 2018, please find enclosed newspaper advertisements of the Financial Results of the Company, approved at the Meeting of the Board of Directors held on 8th May, 2018, published today i.e. 9th May, 2018,

Details of the Newspaper Publications are as follows:

- 1. Business Standard (All India Editions) in English Language;
- 2. The Economic Times (All India Editions) in English Language; and
- 3. Western Times (Gandhinagar Edition) in Gujarati Language

The above is for your information, records and reference please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited (Formerly known as Aditya Birla Financial Services Limited)

Sailesh Daga Company Secretary Encl: a/a

Cc:

Luxembourg Stock Exchange Market & Surveillance Dept., P.O. Box 165, L-2011 Luxembourg, Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

MUMBAI MIMBAI

Citi Bank N.A.

Depositary Receipt Services 388 Greenwich Street 14th Floor, New York, NY 10013

Listing Agent

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Banque Internationale à Luxembourg SA 69 route d'Esch L - 2953 Luxembourg Grand Duchy of Luxembourg

Aditya Birla Capital Ltd.

(Formerly known as Aditya Birla Financial Services Ltd.)
One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111
abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat. +91 28762 45711

CIN: L67120GJ2007PLC058890

Business Standard MUMBAI | WEDNESDAY, 9 MAY 2018

Aditya Birla Capital Limited

(Formerly known as Aditya Birla Financial Services Limited)

www.adityabirlacapital.com | abc.secretarial@adityabirlacapital.con Regd. Office: Indian Rayon Compound, Veraval – 362 266, Gujarat Tel: 91-2876-243257 | Fax: 91-2876-243220 CIN: L67120GJ2007PLC058890



PROTECTING INVESTING FINANCING ADVISING

AN EXTRACT OF CONSOLIDATED AUDITED FINANCIAL RESULTS FOR THE QUARTER AND FINANCIAL YEAR ENDED 31st MARCH, 2018

(₹ in Crores except per share data)

| Particulars | Quarter Ended | Year Ended | Quarter Ended |
|---|---|-------------------------|---|
| donn't kisara ned and a becaute para dan dan dan dan dan dan dan dan dan da | 31 Mar '18 (Audited) (Refer Note 3) | 31 Mar '18 (Audited) | 31 Mar '17 (Audited) (Refer Note 3) |
| Total Income from Operations (Net) | 4,202.97 | 13,427.76 | 2,160.82 |
| Net Profit for the period before tax and exceptional items | 397.74 | 1,553.61 | 239.78 |
| Net Profit after Taxes and before Minority Interest | 248.82 | 1,003.73 | 146.10 |
| Net Profit after Taxes and Minority Interest | 207.73 | 824.25 | 108.81 |
| Equity Share Capital (Face Value of ₹10 each) | 2,201.04 | 2,201.04 | 1,232.24 |
| Reserve excluding Revaluation Reserve | 6,449.72 | 6,449.72 | 5,363.25 |
| Earnings per Share of ₹ 10 each | Deing sale of the | programme good | Monte and claims of |
| (not annualised) | secols merel liddle | Average of the plan. Th | of muligrants little |
| (a) Basic - (₹) | 0.94 | 4.22 | 1.17 |
| (b) Diluted - (₹) | 0.94 | 4.20 | 1.17 |

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their Meetings held on 8th May, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclousure Requirements) Regulations, 2015. The related report is being submitted to the concerned Stock Exchanges.
- The standalone financial results are available at Company's website viz. www.adityabirlacapital.com
 and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). Key Standalone financial
 information is as indicated below:

| | (in crores) | | |
|---|---|--------------------------|---|
| Particulars | Quarter Ended | Year Ended | Quarter Ended |
| | 31 Mar '18 (Audited) (Refer Note 3) | 31 Mar '18 (Audited) | 31 Mar '17 (Audited) (Refer Note 3) |
| Total Income from Operations (Net) Profit before Tax Net Profit/(Loss) for the Period | 12.37 (18.55) (18.55) | 174.79 61.49 61.49 | 26.62 11.94 11.94 |

- 3. Figures of the quarter ended 31st March, 2018, and 31st March, 2017 are the balancing figures between audited figures in respect of the full financial year and the year to date figures up to the third quarter of the relevant financial year which were subject to limited review by auditors.
- 4. The above is an extract of detailed format of Audited Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results is available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.adityabirlacapital.com.

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

Place: Mumbai Date: 8th May, 2018 Kumar Mangalam Birla Chairman DIN:00012813

An Aditya Birla Group Company

Aditya Birla Capital Limited

(Formerly known as Aditya Birla Financial Services Limited)

www.adityabirlacapital.com | abc.secretarial@adityabirlacapital.com Regd. Office: Indian Rayon Compound, Veraval – 362 266, Gujarat Tel: 91-2876-243257 | Fax: 91-2876-243220 CIN: L67120GJ2007PLC058890



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(₹ in Crores except per share data)

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| Total Income from Operations (Net) | 4,202.97 | 13,427.76 | 2,160.82 |
| Net Profit for the period before tax and | 397.74 | 1,553.61 | 239.78 |
| exceptional items | | | |
| Net Profit after Taxes and before | 248.82 | 1,003.73 | . 146.10 |
| Minority Interest | owers 17th Periotol Ro | Read Off Matherity | |
| Net Profit after Taxes and Minority Interest | 207.73 | 824.25 | 108.81 |
| Equity Share Capital (Face Value of ₹10 each) | 2,201.04 | 2,201.04 | 1,232.24 |
| Reserve excluding Revaluation Reserve | 6,449.72 | 6,449.72 | 5,363.25 |
| Earnings per Share of ₹ 10 each | THE QUARTER AN | L RESULTR FOR | DOTTED PINKNOW |
| (not annualised) | | | |
| (a) Basic - (₹) | 0.94 | 4.22 | 1.17 |
| (b) Diluted - (₹) | 0.94 | 4.20 | 1.17 |

Notes:

- The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their Meetings held on 8th May, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclousure Requirements) Regulations, 2015. The related report is being submitted to the concerned Stock Exchanges.
- 2. The standalone financial results are available at Company's website viz. www.adityabirlacapital.com and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). Key Standalone financial information is as indicated below:

 (₹ in Crores)

| Particulars | Quarter Ended 31 Mar '18 (Audited) (Refer Note 3) | Year Ended 31 Mar '18 (Audited) | Quarter Ended 31 Mar '17 (Audited) (Refer Note 3) |
|----------------------------------|---|---------------------------------------|--|
| | | | |
| Profit before Tax | (18.55) | 61.49 | 11.94 |
| Net Profit/(Loss) for the Period | (18.55) | 61.49 | 11.94 |

- 3. Figures of the quarter ended 31st March, 2018, and 31st March, 2017 are the balancing figures between audited figures in respect of the full financial year and the year to date figures up to the third quarter of the relevant financial year which were subject to limited review by auditors.
- 4. The above is an extract of detailed format of Audited Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results is available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.adityabirlacapital.com.

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

Place: Mumbai Date: 8th May, 2018 Kumar Mangalam Birla Chairman DIN:00012813

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WESTERN TIMES, GUJARAT



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| Particulars | Quarter Ended | Year Ended | Quarter Ended |
|--|---|-------------------------|---|
| | 31 Mar '18 (Audited) (Refer Note 3) | 31 Mar '18 (Audited) | 31 Mar '17 (Audited) (Refer Note 3) |
| Total Income from Operations (Net) | 4,202.97 | 13,427.76 | 2,160.82 |
| Net Profit for the period before tax and exceptional items | 397.74 | 1,553.61 | 239.78 |
| Net Profit after Taxes and before | 248.82 | 1,003.73 | 146.10 |
| Minority Interest | | 0.00 | |
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| Equity Share Capital (Face Value of ₹10 each) | 2,201.04 | 2,201.04 | 1,232.24 |
| Reserve excluding Revaluation Reserve Earnings per Share of ₹ 10 each (not annualised) | 6,449.72 | 6,449.72 | 5,363.25 |
| (a) Basic - (₹) | 0.94 | 4.22 | 1.17 |
| (b) Diluted - (₹) | 0.94 | 4.20 | 1.17 |

Notes:

- 1. The above results have been reviewed by the Audit Committee and approved by the Board of Directors of the Company, at their Meetings held on 8° May, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 35 of SEBI (Listing Obligations and Disclousure Requirements) Regulations, 2015. The related report is being submitted to the concerned Stock Exchanges.

 2. The standalone financial results are available at Company's website viz. www.adityabirlacapital.com and on the websites of BSE (www.bseindia.com) and NSE (www.nseindia.com). Key Standalone financial information is as indicated below:

| Particulars | Quarter Ended | Year Ended | Quarter Ended 31 Mar '17 (Audited) (Refer Note 3) |
|---|---|--------------------------|--|
| | 31 Mar '18 (Audited) (Refer Note 3) | 31 Mar '18 (Audited) | |
| Total Income from Operations (Net) Profit before Tax Net Profit/(Loss) for the Period | 12.37 (18.55) (18.55) | 174.79 61.49 61.49 | 26.62 11.94 11.94 |

- 3. Figures of the quarter ended 31" March, 2018, and 31" March, 2017 are the balancing figures between audited figures in respect of the full financial year and the year to date figures up to the third quarter of the relevant financial year which were subject to limited review by auditors.
- 4. The above is an extract of detailed format of Audited Financial Results filed with Stock Exchanges under Regulation 3.3 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Audited Financial Results is available on the Stock Exchange websites, www.nseindia.com and www.bseindia.com and on the Company's website www.adityabirtacapital.com.

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

Kumar Mangalam Birla Place: Mumbai Chairman DIN:00012813 Date: 8th May, 2018

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