

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2018-19/NOV/04 BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai 400 001 Scrip Code: 540691 Scrip ID: ABCAPITAL 9th November, 2018 The National Stock Exchange of India Ltd Exchange Plaza, 5th Floor, Plot. C/1, G-Block, Bandra-Kurla Complex, Bandra (East), Mumbai 400 051 <u>Symbol: ABCAPITAL</u>

Dear Sir/Madam,

Sub: <u>Newspaper Advertisement(s) of the Financial Results of the Company under</u> regulations 47 and 33 of SEBI (Listing Obligations and Disclosure Requirements) <u>Regulations, 2015</u>

Further to our letters dated 26th October, 2018 and 6th November, 2018, please find enclosed newspaper advertisements of the Financial Results of the Company, approved at the Meeting of the Board of Directors held on 6th November, 2018, published on 7th November, 2018 and 8th November, 2018 respectively.

Details of the Newspaper Publications are as follows:

1. Business Standard (All India Editions - English);

- 2. The Economic Times (All India Editions English); and
- 3. Sandesh (Rajkot Edition-Gujarati)

The above is for your information, records and reference please.

Thanking you,

Yours sincerely,

For Aditya Birla Capital Limited (Formerly known as Aditya Birla Financial Services Limited)

Sailesh Daga Company Secretary Encl: a/a Cc: Luxembourg Stock Exchange Market & Surveillance Dept., P.O. Box 165, L-2011 Luxembourg, Grand Duchy of Luxembourg

Citi Bank N.A. Custodial Services FIFC, 11th Floor, C-54 & 55, G Block Bandra Kurla Complex Bandra (East), Mumbai 400 051

Aditya Birla Capital Ltd.

(Formerly known as Aditya Birla Financial Services Ltd.) One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound, 841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013 +91 22 4356 7000 | (F) +91 22 4356 7111 abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com



Citi Bank N.A. Depositary Receipt Services 388 Greenwich Street 14th Floor, New York, NY 10013

Listing Agent Banque Internationale à Luxembourg SA 69 route d'Esch L - 2953 Luxembourg Grand Duchy of Luxembourg

> **Registered Office:** Indian Rayon Compound, Veraval - 362 266. Gujarat. +91 28762 45711 CIN: L67120GJ2007PLC058890

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Business Standard

Wednesday, 7th November, 2018

Business Standard MUMBAI | WEDNESDAY, 7 NOVEMBER 2018

Aditya Birla Capital Limited

(Formerly known as Aditya Birla Financial Services Limited)

PROTECTING INVESTING FINANCING ADVISING

ADITYA BIRLA

(₹ in Crore)

(₹ in Crore)

Regd. Office: Indian Rayon Compound, Veraval - 362 266, Gujarat | Tel: 91 2876 243257 | Fax: 91 2876 243220 CIN: L67120GJ2007PLC058890 | www.adityabirlacapital.com | abc.secretarial@adityabirlacapital.com

AN EXTRACT OF THE CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND HALF YEAR ENDED 30TH SEPTEMBER, 2018

articulars	Quarter Ended	Half Year Ended	Quarter Ended
any and anterpret (i) alto her etc. Some some som som to the attraction of the second state of the second	30-Sept-18 (Unaudited)	30-Sept-18 (Unaudited)	30-Sept-17 (Unaudited)
Total Revenue from Operations	3,590.46	6,653.18	2,698.80
Net Profit for the period before tax and exceptional items	302.84	643.54	341.68
Net Profit for the period after Taxes (including Non-controlling interest)	170.39	371.63	240.81
Net Profit for the period after tax attributable to the owners of the Company	194.87	410.73	224.79
Total Comprehensive income for the period attributable to owners	176.24	321.34	199.40
of Company [Comprising profit for the period (after tax) and other	The of shorts	a employee 1.65	nii ethether no
Comprehensive Income (after tax)]	et awate . The	individual boil	picopic (directly
Paid-up Equity Share Capital (Face Value of ₹ 10 each)*	2,201.36	2,201.36	2,200.91
Earnings per Share of ₹ 10 each (not annualised) (for continuing and	PERSONAL PROPERTY		
discontinued operations)-		1.1. 1. 18	12 31 31 3
(a) Basic - (₹)	0.89	1.87	1.04
(b) Diluted - (₹)	0.88	1.86	1.03

*Includes allotment of 92,02,66,951 Equity Shares and Global Depositary Shares ("GDSs") pursuant to the Composite Scheme of Arrangement between (erstwhile) Aditya Birla Nuvo Limited, Grasim Industries Limited and the Company and their respective Shareholders and Creditors.

Notes:

1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their respective Meetings held on 6th November, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

2 Key Standalone financial information is as under:

Particulars	Quarter Ended	Half Year Ended	Quarter Ended
	30-Sept-18 (Unaudited)	30-Sept-18 (Unaudited)	30-Sept-17 (Unaudited)
Income from Operations	81.41	95.92	23.00
Profit before Tax	46.15	28.70	7.68
Profit after Tax	46.38	28.93	7.68
Total Comprehensive income for the period [Comprising profit for the period (after tax) and other Comprehensive Income (after tax)]	46.36	28.90	7.64

3 The above is an extract of the detailed format of Unaudited Financial Results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results is available on the Stock Exchange websites, www.bseindia.com and www.nseindia.com and on the Company's website www.adityabirlacapital.com.

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

A CAPITA

Kumar Mangalam Birla Chairman DIN: 00012813

The Economic Times

Wednesday, 7th November, 2018

THE ECONOMIC TIMES | MUMBAI | WEDNESDAY | 7 NOVEMBER 2018

Aditya Birla Capital Limited

(Formerly known as Aditya Birla Financial Services Limited)



(₹ in Crore)

(₹ in Crore)

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For and on behalf of the Board of Directors of Aditya Birla Capital Limited

Place : Mumbai Date : 6th November, 2018 Kumar Mangalam Birla Chairman DIN: 00012813

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Wednesday, 7th November, 2018

Aditya Birla Capital Limited

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An Aditya Birla Group Company

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

Place : Mumbai Date : 6th November, 2018 Kumar Mangalam Birla Chairman DIN: 00012813

