

PROTECTING INVESTING FINANCING ADVISING

Ref: No. ABCL/SD/MUM/2018-19/AUG/07
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai 400 001
Scrip Code: 540691
Scrip ID: ABCAPITAL

13th August, 2018
The National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor,
Plot. C/1, G-Block, Bandra-Kurla Complex,
Bandra (East),
Mumbai 400 051
Symbol: ABCAPITAL

Dear Sir/Madam,

Sub: Newspaper Advertisement(s) of the Financial Results of the Company under regulations 47 and 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Further to our letters dated 31st July, 2018 and 10th August, 2018, please find enclosed newspaper advertisements of the Financial Results of the Company, approved at the Meeting of the Board of Directors held on 10th August, 2018, published on 11th August, 2018,

Details of the Newspaper Publications are as follows:

- 1. Business Standard (All India Editions) in English Language;
- 2. The Economic Times (All India Editions) in English Language; and
- 3. Sandesh (Rajkot Edition) in Gujarati Language

The above is for your information, records and reference please.

Thanking you,

Yours sincerely.

For Aditya Birla Capital Limited (Formerly known as Aditya Birla Financial Services Limited)

Sailesh Daga Company Secretary

Encl: a/a Cc:

Luxembourg Stock Exchange Market & Surveillance Dept., P.O. Box 165, L-2011 Luxembourg, Grand Duchy of Luxembourg

Citi Bank N.A.
Custodial Services
FIFC, 11th Floor, C-54 & 55, G Block
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

MUMBAI MUMBAI

Citi Bank N.A.

Depositary Receipt Services 388 Greenwich Street 14th Floor, New York, NY 10013

Listing Agent

Banque Internationale à Luxembourg SA 69 route d'Esch L - 2953 Luxembourg Grand Duchy of Luxembourg

Aditya Birla Capital Ltd.

(Formerly known as Aditya Birla Financial Services Ltd.)

One Indiabulls Centre, Tower 1, 18th Floor, Jupiter Mill Compound,
841, Senapati Bapat Marg, Elphinstone Road, Mumbai 400 013
+91 22 4356 7000 | (F) +91 22 4356 7111
abc.secretarial@adityabirlacapital.com | www.adityabirlacapital.com

1

Registered Office:

Indian Rayon Compound, Veraval - 362 266. Gujarat. +91 28762 45711 CIN: L67120GJ2007PLC058890 Aditya Birla Capital Limited

(Formerly known as Aditya Birla Financial Services Limited)



PROTECTING INVESTING FINANCING ADVISING

Regd. Office: Indian Rayon Compound, Veraval - 362 266, Gujarat | Tel: 91 2876 243257 | Fax: 91 2876 243220 CIN: L671206J2007PLC058890 | www.adityabirlacapital.com | abc.secretarial@adityabirlacapital.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2018

(₹ in Crore except per share data)

Particulars	Quarter Ended	Quarter Ended
SIL IN	30 th June 2018 (Unaudited)	30 th June 2017 (Unaudited)
Total Revenue from Operations and Fair Value Adjustment of Investments	3,025.08	2,285.75
Net Profit for the period before tax and exceptional items	340.70	287.39
Net Profit for the period after taxes (including Non-controlling interest)	201.24	182.66
Net Profit for the period after tax atttibutable to the owners of the Company	215.86	171.88
Total Comprehensive Income for the period attributable to owners of the Company [Comprising profit for the period (after tax) and	145.08	213.41
other Comprehensive Income (after tax)] Paid-up Equity Share Capital (Face Value of ₹ 10 each)	2,201.31*	1,280.64
Earnings per Share of ₹ 10 each (not annualised) (for continuing and discontinued operations) -	and change on exhalf the	The Penis for the per
(a) Basic - ₹	0.98	1.39
(b) Diluted - ₹	0.97	1.39

^{*}Includes allotment of 92,02,66,951 Equity Shares and Global Depositary Shares ("GDSs") pursuant to the Composite Scheme of Arrangement between (erstwhile) Aditya Birla Nuvo Limited, Grasim Industries Limited and the Company and their respective Shareholders and Creditors.

Notes

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 10th August, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 Key Standalone financial information is as under:

(₹ in Crore)

Particulars and a second secon	Quarter Ended	Quarter Ended
Audit Commisses and the epindens by the Brand of Directors at the Earnings per shart Directors to the above (*10), and the above (*10), and (*1	30 th June 2018 (Unaudited)	30 th June 2017 (Unaudited)
Income from Operations	14.51	22.28
(Loss)/Profit before Tax	(17.45)	9.69
(Loss)/Profit after Tax	(17.45)	9.69
Total Comprehensive Income for the period [Comprising profit for the period (after tax) and other Comprehensive Income (after tax)]	(17.46)	9.69

The above is an extract of the detailed format of the Unaudited Financial Results for the quarter ended 30th June, 2018 filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated financial results are available on the Stock exchange websites viz. www.nseindia.com and www.bseindia.com and on the Company's website i.e. www.adityabirlacapital.com.

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

> Arun Adhikari Director DIN: 00591057

Place: Mumbai Date: 10th August, 2018

The Economic Times

11th August, 2018

The Economic Times, Mumbai, Saturday, 11 August 2018

Aditya Birla Capital Limited

(Formerly known as Aditya Birla Financial Services Limited)



PROTECTING INVESTING FINANCING ADVISING

Regd. Office: Indian Rayon Compound, Veraval - 362 266, Gujarat | Tel: 91 2876 243257 | Fax: 91 2876 243220 CIN: L671206J2007PLC058890 | www.adityabirlacapital.com | abc.secretarial@adityabirlacapital.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2018

(₹ in Crore except per share data)

Particulars	Quarter Ended	Quarter Ended 30th June 2017 (Unaudited)
	30 th June 2018 (Unaudited)	
Total Revenue from Operations and Fair Value Adjustment of Investments	3,025.08	2,285.75
Net Profit for the period before tax and exceptional items	340.70	287.39
Net Profit for the period after taxes (including Non-controlling interest)	201.24	182.66
Net Profit for the period after tax atttibutable to the owners of the Company	215.86	171.88
Total Comprehensive Income for the period attributable to owners of the	145.08	213.41
Company [Comprising profit for the period (after tax) and other Comprehensive Income (after tax)]		
Paid-up Equity Share Capital (Face Value of ₹ 10 each)	2,201.31*	1,280.64
Earnings per Share of ₹ 10 each (not annualised)		
(for continuing and discontinued operations) -		
(a) Basic - ₹	0.98	1.39
(b) Diluted - ₹	0.97	1.39

^{*}Includes allotment of 92,02,66,951 Equity Shares and Global Depositary Shares ("GDSs") pursuant to the Composite Scheme of Arrangement between (erstwhile) Aditya Birla Nuvo Limited, Grasim Industries Limited and the Company and their respective Shareholders and Creditors.

Notes

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 10th August, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 Key Standalone financial information is as under:

(₹ in Crore)

Particulars	Quarter Ended 30 th June 2018 (Unaudited)	Quarter Ended 30th June 2017 (Unaudited)
(Loss)/Profit before Tax	(17.45)	9.69
(Loss)/Profit after Tax	(17.45)	9.69
Total Comprehensive Income for the period [Comprising profit for the period (after tax) and other Comprehensive Income (after tax)]	(17.46)	9.69

The above is an extract of the detailed format of the Unaudited Financial Results for the quarter ended 30th June, 2018 filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated financial results are available on the Stock exchange websites viz. www.nseindia.com and www.bseindia.com and on the Company's website i.e. www.adityabirlacapital.com.

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

> Arun Adhikari Director DIN: 00591057

Place: Mumbai Date: 10th August, 2018 Aditya Birla Capital Limited

(Formerly known as Aditya Birla Financial Services Limited)



PROTECTING INVESTING FINANCING ADVISING

Regd. Office: Indian Rayon Compound, Veravat - 362 266, Sujarat | Tel: 91 2876 243257 | Fax: 91 2876 243220 CIN: L671206J2007PLC058890 | www.adityabirlacapital.com | abc.secretarial@adityabirlacapital.com

EXTRACT OF UNAUDITED CONSOLIDATED FINANCIAL RESULTS FOR THE OUARTER ENDED 30TH JUNE 2018

(₹ in Crore except per share data)

Particulars	Quarter Ended 30 th June 2018 (Unaudited)	Quarter Ended 30th June 2017 (Unaudited)
Net Profit for the period before tax and exceptional items	340.70	287.39
Net Profit for the period after taxes (including Non-controlling interest)	201.24	182.66
Net Profit for the period after tax atttibutable to the owners of the Company	215.86	171.88
Total Comprehensive Income for the period attributable to owners of the	145.08	213.41
Company [Comprising profit for the period (after tax) and other Comprehensive Income (after tax)]		
Paid-up Equity Share Capital (Face Value of ₹ 10 each)	2,201.31*	1,280.64
Earnings per Share of ₹ 10 each (not annualised)		
(for continuing and discontinued operations) -		
(a) Basic - ₹	0.98	1.39
(b) Diluted - ₹	0.97	1.39

*Includes allotment of 92,02,66,951 Equity Shares and Global Depositary Shares ("GDSs") pursuant to the Composite Scheme of Arrangement between (erstwhile) Aditya Birla Nuvo Limited, Grasim Industries Limited and the Company and their respective Shareholders and Creditors.

Notes

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at their Meetings held on 10th August, 2018. The Statutory Auditors of the Company have carried out Limited Review as required under Regulation 33 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- 2 Key Standalone financial information is as under:

(₹ in Crore)

Particulars	Quarter Ended 30th June 2018 (Unaudited)	Quarter Ended 30th June 2017 (Unaudited)
(Loss)/Profit before Tax	(17.45)	9.69
(Loss)/Profit after Tax	(17.45)	9.69
Total Comprehensive Income for the period [Comprising profit for the period (after tax) and other Comprehensive Income (after tax)]	(17.46)	9.69

The above is an extract of the detailed format of the Unaudited Financial Results for the quarter ended 30th June, 2018 filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the Standalone and Consolidated financial results are available on the Stock exchange websites viz. www.nseindia.com and www.bseindia.com and on the Company's website i.e. www.adityabirlacapital.com.

For and on behalf of the Board of Directors of Aditya Birla Capital Limited

> Arun Adhikari Director DIN: 00591057

Place: Mumbai Date : 10th August, 2018